



Symposium Host



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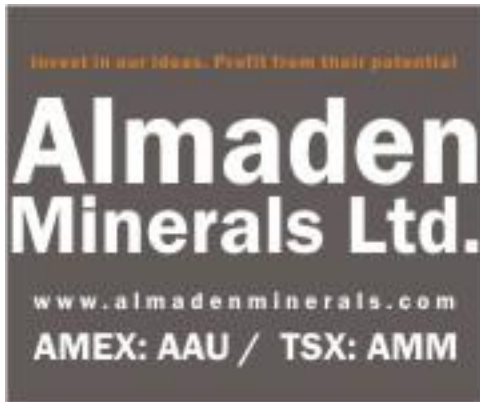
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Company Representatives: Bruce Robertson, Director of Business Development and Symposium Director; Dan Amoss, Editor, Strategic Short Report; Jim Amrhein, Roving Reporter; Andrew Ascosi, Graphic Designer; Joel Bowman, Managing Editor, Rude Awakening; Samantha Buker, Associate Editor, Capital & Crisis, Mayer's Special Situations and Strategic Short Report; Rob Carney, Director Trading Services; Kate Fergus, Legal Marketing Editor, Aaron Gentzler, Copy-Editor; Gary Gibson, Managing Editor, Whiskey & Gunpowder; David Gonigam, Co-Editor, 5 Minute Forecast; Mike Gustowarow, Director, Trading Services; Kate Incontrera, Managing Editor, Daily Reckoning; Greg Kradajski, Editor, Daily Reckoning; Andrea Michinski, Director of Customer Service; Mark O'Dell, Art & Technical Director; Katie Sigler, Legal Marketing Editor; Dustin Weisbecker, Director Trading Services; John Wilkinson, Director Trading Services

Company Profile: Agora Financial is the premier source for independent and unconventional financial advice and analysis. It's our firm belief that the only thing you need to make money in this market is an open – but critical – mind. That's why we've gathered some of the world's finest investment minds working today to help you make sense of – and make money in – today's topsy-turvy markets.

Each of our services covers a unique aspect of the market – from value and growth stocks to natural resources and options. But each is characterized by a unique skepticism toward the fads and fashions of Wall Street brokers and Washington bureaucrats. So it doesn't matter if you're a new investor or an old pro... a bull or a bear... a buy-and-hold investor or a risk-taking speculator... [Agora Financial](http://www.agorafinancial.com) has something for you.

EXHIBITOR CONTACT INFORMATION & COMPANY PROFILES



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Toronto Stock Exchange (TSX: AMM); NYSE
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Company Representatives: Korm Trieu, CFO; Duane Poliquin, P.Eng, Chairman

Company Profile: Almaden specializes in the generation of new mineral prospects in the western half of North America with home base in Vancouver, B.C. Canada. Our team of geological engineers, geologists, and prospectors have a successful track record in finding deposits, and the company currently has many properties in its portfolio at various stages of exploration and development with some of these joint ventured, sold for a royalty, or under option. Of particular interest in our portfolio is the 100% owned Tuligtic project in Mexico where the Company made a significant drilling discovery in 2010 and is currently exploring with an aggressive drilling program.

Also in the Company's portfolio of over forty 100% owned projects is the Mexican El Cobre gold-copper porphyry prospect and the adjoining Caballo Blanco gold project where the Company's JV partner is developing a 43-101 gold resource. Almaden has developed a highly effective system for identifying high potential new mineral prospects which includes satellite image analysis, rock, stream, and soil sampling, geological mapping and analysis, geophysical surveys, surface trenching, and – once the target has been delineated- drilling. After preliminary assessment, Almaden seeks out a joint-venture partnership. Our partners fund further exploration of our properties in order to earn an interest in the project. Few prospects that reach the drilling stage of exploration will become mines. While joint venture deals dilute Almaden's interests in individual projects, such partnerships allow Almaden to maintain interests in a larger number of properties than would be economically feasible if we developed each of our projects ourselves. By joint-venturing our ideas and maintaining a large portfolio of properties, Almaden also significantly reduces the risk and cost of exploration while exposing our shareholders to the greatest possible opportunity to be part of a world class mineral discovery. Plus, optioning our properties leaves us free to do what we do best: identifying new and exciting mineral prospects.



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Company Representatives: Ross Beaty, Chairman & CEO; Anders Kruus, Vice President, Corporate Relations; Peter Lekich, Financial Analyst.

Company Profile: Alterra Power is a global renewable power producer and developer. Alterra operates six geothermal, run of river hydro and wind plants in Iceland, Nevada and British Columbia with combined capacity of 571 MW. The company has an extensive portfolio of exploration and development projects, a skilled international team of explorers, builders and operators and strong financial capacity to support its aggressive growth plans. Alterra's five-year plan is to increase its renewable generation base to more than 1,000 MW. Alterra Power Corp trades on the Toronto Stock Exchange under the symbol **AXY**.

***aft* American Futures Trading**

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Company Representatives: Stephanie McGreevy, Founder and Principal

Company Profile: No matter where you are when the trade happens, AFT is there. American Futures Trading (AFT) is a world class commodities brokerage focused on providing our traders with the unique blend of old fashioned personal service coupled with the latest in order entry technology and clearing on every futures exchange worldwide. We develop and maintain long term relationships with our traders by providing them with the tools, information, and support to place their trades successfully even though they may live several time zones away. We proudly accept International and Domestic Individual, Joint, DBA, Corporate, LLC, Trust, and both Traditional and Roth IRA accounts. We help to make trading the various commodity markets easier with services like auto-trading*, daily statements e-mailed to you, after hours trade desk, and state of the art trading platforms that provide you with real-time prices for futures and options, as well as real-time interactive charts.** Unlike most other brokerages, our brokers work as a team to coordinate and service your full trading needs. We are available to take your calls and e-mails 11 hours a day and when you do call you have little to no wait time to speak with your favorite broker and not feel rushed off the phone or made to feel that you are asking "stupid" questions. We patiently address your questions and needs regarding your trade recommendations, the futures markets, and events that pressure prices. We gladly teach you to read and interpret your statements and review your account history. AFT implements daily checks and balances for your account's accuracy ensuring that you receive all due fills while protecting you from unwanted margin calls. AFT works hard to gain your trust and business and we work even harder to keep it. ***Some subscribers of trading newsletters prefer their accounts be traded for them based on the e-mailed recommendations. Auto-trading is when you allocate a portion of your account (percentage, dollar amount)**



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Ticker Symbols: ARG:TSX, ARREF:OTCQX,
ARG:BVL **Booth 10**

Company Representatives: Michael Kuta, General Counsel & Corporate Secretary, Kimberly Hamilton, Legal Assistant

Company Profile: Amerigo Resources Ltd. produces copper and molybdenum from tailings processed from El Teniente, the largest underground copper mine in the world with reserves estimated to last for decades. In 2010 Amerigo produced more than 46 million pounds of copper and 777,000 pounds of molybdenum, and had revenues of more than \$150 million and \$30 million in cash flow. Amerigo has the right to process the fresh tailings from El Teniente's current production and old tailings from Colihues, a tailings pond near the company's plant containing more than 200 million tonnes of material with copper content 2 - 3 times that of the fresh tailings. Amerigo is increasing extraction levels from Colihues which will substantially increase production and profitability from current levels. Amerigo also is negotiating to obtain the rights to process old tailings from 2 additional tailings ponds in the area with similar or greater metal content than that of Colihues. These 3 tailings ponds combined contain approximately the same copper resource as that of the Highland Valley Copper mine, the largest copper mine in North America, when it first went into production.

In Q1-2011 Amerigo set new first quarter production records for both copper and molybdenum, and is projecting full year production of more than 50 million pounds of copper and 1 million pounds of molybdenum. As of March 1, 2011 Amerigo had more than \$35 million in cash and in May of this year paid its first semi-annual dividend since 2008, resulting in a yield of close to 4% based on the current price of Amerigo's stock on the Toronto Stock Exchange.



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Company Representatives: Braden Maccke, *Investor Relations*; Narissa Saretsky, *Geological Assistant*; Mike Muzylowski, *President and CEO*; Tamara Edwards, *CFO*

Company Profile: Callinan Mines has recently split into two separate companies: Callinan Royalties and Callinex Exploration. This new corporate structure segregates the businesses, forming dedicated exploration and royalty companies.

Callinan Royalties is the owner of a royalty interest in the producing 777 mine. The company is in the process of using this income stream to develop a portfolio of high margin mineral royalties.

Callinex Exploration is a well-financed gold and base metals exploration company with an extensive portfolio of properties in Northern Manitoba and British Columbia. The company offers investors exposure to early stage base and precious metals exploration conducted by a top caliber technical team.



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Booth 50

Company Representatives: Michael Atkinson, President & CEO; John Downes, Interim CFO; Harry Knutson, Director

Company Profile: Canadian Phoenix Resources Corp. is a cash rich oil and gas company with a desire to consolidate capital-stranded junior oil and gas E&P companies, neglected trusts and prospective undervalued assets. Canadian Phoenix is evaluating and investigating strategic alternatives available to the Company to maximize shareholder value. The company currently has approximately \$79 million in cash (\$1.37 per share) with no debt.



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Company Representatives: Ivan Bebek, CEO, President, Director; Jay Adelaar, Investor Relations

Company Presenter: Ivan Bebek has spent the last 10 years financing premier junior resource companies and has been instrumental in the raising of significant risk capital for various exploration companies. Mr. Bebek has experience in both foreign negotiations, acquisitions, and has developed a very strong international financial network. His ability to structure and position strategic financial partners has helped lead the companies he has been associated with to great success. Mr Bebek is a senior member of Keegan's management team and has been instrumental in arranging all of Keegan's financings prior to 2011.

Company Profile: Cayden Resources Inc. is a junior mining company focused on delivering shareholder value through the acquisition, exploration and development of precious metals located in the Americas. The management team at Cayden is highly experienced with an impressive track record of success in the exploration, discovery, development and financing of mining assets.

Cayden has three precious metals projects located in Canada, Nevada and Mexico and is well financed. Cayden is undertaking extensive exploration and drilling programs on all three projects in 2011. In addition, Cayden's corporate and technical team are constantly reviewing high quality, large scale precious metal projects at various stages for potential acquisition.



CONCORDIA RESOURCE CORP

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Company Representatives:

Edward Flood - Chairman, President & CEO

Karl Cahill - Manager, Investor Relations - Tel: 858.531.6100 Email: kcahill@concordiaresourcecorp.com

Richard Roy – Corporate Communications - Tel: 604.628.7649 Email: rroy@concordiaresourcecorp.com

Toby Mayo, Senior Vice President of Corporate Development

Corporate Profile: Concordia Resource Corp. (“CCN”) is a well-funded exploration company, managed by a highly qualified team of professionals engaged in the search for value-adding mineral deposits. The Company currently holds a strong and diversified portfolio of early stage but highly prospective exploration projects on three continents. The management team is dedicated to advancing the Company and increasing shareholder’s value. The focus is on growth through global M & A, investments and exploration.

Projects and Holdings

Meryllion Minerals Corporation (“Meryllion”), a wholly-owned subsidiary of CCN, was created by the Company to undertake exploration programs, and to acquire an interest in properties in Latin America.

To date Meryllion has acquired an option to purchase the 3,000 hectare Providencia silver-copper prospect located in the Puna of northwestern Argentina. The focus of this project is La Providencia’s silver deposit, discovered in 1969, which between 1986 and 1997 produced some five million ounces of silver from ore grading between 400 g/t and 500 g/t Ag.

Meryllion has also acquired an option to purchase the 14,000 ha Cerro Amarillo-Cajon Grande copper-gold property located in the Malargüe District of Argentina. It is a gold-rich porphyry containing two partially explored mineralized systems and four unexplored colour anomalies. Meryllion continues to evaluate and negotiate other opportunities within its mandate.

Baza, Spain – Copper/Gold

Baza is a joint venture with Renaissance Gold in southern Spain. Concordia is currently earning a 70% interest in the project with a combination of drilling, geophysical surveys and geologic mapping. To date, the geologic program has outlined a large coincident copper and gold system that can be traced for upwards of 20 kilometres and is characterized by discontinuous zones hosting copper and gold mineralization with values up to 10% copper and 20 g/t gold. While the geologic model remains somewhat enigmatic, the recent discovery of mineralized intrusive dikes suggests that there is a magmatic source for the metals. An aggressive drill program is planned for the upcoming field season.

Albisu Gold Project, USA

Albisu is an internally generated gold discovery located at the north end of the McDermitt volcanic feature in northern Nevada. The discovery of gold was made during the Kings Valley uranium program. It is characterized by a classic epithermal or “hot springs” alteration and mineralization signature. Drill results to date include relatively high-grade narrow intercepts, such as 1.5 metres grading 12.46 g/t and 1.5 m at 14.61 g/t gold, to broader low grade intercepts including 41 metres at 0.66 g/t. The gold mineralization is hosted in a broadly north-south trending structural zone characterized by strong clay alteration and remnant “sinter” deposits that represent the surface expression of a hot spring environment characteristic of the bonanza grade Sleeper gold deposit to the south. A drill program is currently being permitted with the appropriate government agencies.

Western Lithium USA Corporation: TSX.V: WLC

Concordia currently holds approximately 28.69% (28,540,393 shares) of WLC which may be monetized to finance further growth without dilution.

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Company Representative: Van Simmons, President; Kate Powers, Assistant

Company Profile: David Hall's Rare Coins has been a major force in the rare coin market for over 30 years. Virtually all of the changes that have occurred in the rare coin market started in their office, from sight unseen bids, the quest for high-quality coins, guaranteed buybacks, computerized trading and the creation of the Professional Coin Grading Service (PCGS). PCGS is the largest third-party grading service for coins, which has graded over 18 million coins, with a declared value of over \$17 billion and currently has 1,300 authorized dealers selling coins graded by them. Their firm specializes in high-quality rare coins for collectors and investors, and is recommended by the following writers: Steve Sjuggerud, Tom Dyson, Porter Stansberry, Mark Skousen, Rick Rule, Richard Band, Doug Casey, John Pugsley, RE McMaster, Adrian Day, Larry Abraham, Bob Bishop and John Mauldin. David Hall was listed by *Coinage Magazine* as one of the top 15 numismatists of the century and is one of only two living today! "David Hall is the man who changed the coin market forever." – *Numismatic News*, February 1996.



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Company Representatives: Barry Strudwick and William Ramirez, *Co-Founders of Del Pacifico*; Fernando Alfaro, *Sales Manager*; Leslie Hoblitzell; *Vacation Specialist*

Company Profile: Del Pacifico is located on Costa Rica's Central Pacific coast. It already has 75 condos, houses, and a hotel constructed. Barry Strudwick has been a leading advocate of diversification through alternative "Hard Asset" investing for over 20 years.

Del Pacifico is excited to be returning to the AGORA Symposium with significant news – Del Pacifico has acquired the 4 star *Alma Del Pacifico* boutique beachfront hotel & spa – www.AlmaDelPacifico.com. Already included in *Travel & Leisure's* Top 10 Resorts in Central America, Alma will be "rebranded" as a RockResort later this year. This is an important milestone in our critical path to making Del Pacifico an international destination resort.

A second milestone has been achieved since last year's conference; RockResorts will also provide rental management for existing condos and houses at Del Pacifico. For prospective owners, this adds visibility to the rental income potential and makes Del Pacifico the only development in Costa Rica with the power of an international resort brand behind its condo rental program.

We are now positioning to capitalize on this competitive market advantage. If you are seriously considering real estate opportunities outside the United States, *now* is the time for us to talk. Investment opportunities range from something as simple as owning and renting a condo to larger co-development opportunities in our next residential project.

Founded in 2003, Del Pacifico is a 700 acre luxury resort on the Central Pacific Coast of Costa Rica located midway between Jacó Beach and Manuel Antonio National Park. Del Pacifico is an ideal get away for the "luxury adventure" traveler or savvy real estate investor.

ESPERANZA RESOURCES

TSX-V: EPZ

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Booth 2

Company Representatives: William Pincus, President & CEO & Steve Zuker, Senior Vice President; Lubica Parilakova, Investor Relations

Company Profile: Esperanza Resources is a rapidly emerging company committed to the development of its advanced-stage, precious-metals projects. Since startup in 2002 its geologists have discovered these two exceptional gold projects – San Luis, a joint venture in Peru and the 100%-owned Cerro Jumil in Mexico.

In 2010 Esperanza made a strategic investment in Global Minerals Ltd by acquiring ~36 percent of the outstanding shares. Its principal asset is the Strieborná silver-copper deposit in Slovakia.

The Company's objective is to see its discoveries advance as quickly as possible to production. At the same time it continues to place emphasis on new discovery through its grass-roots exploration programs which provides it with a new project pipeline.

Cerro Jumil, Mexico – a new Mexican bulk-tonnage gold deposit. The deposit contains 935,000 gold equivalent ounces classified as measured and indicated plus 233,000 gold equivalent ounces classified as inferred. The Company is now completing a Preliminary Economic Assessment which will evaluate the project as an open-pit, heap-leach mine. Results are due soon. This, together with on-going drilling to expand the resource will be used as the basis for a future feasibility study.

Strieborná, Slovakia – a well defined silver-copper resource ready to be advanced to the feasibility level. This project is currently held through Esperanza's investment (~36% equity ownership) in Global Minerals Ltd. Strieborná contains 14.3 million ounces of silver and 48.1 million pounds of copper in the measured and indicated categories plus an additional 8.7 million silver ounces and 29.8 million pounds of copper in the inferred category. Adjacent to the past producing Maria Mine, Strieborna counts with significant surface and underground infrastructure which should significantly shorten the development cycle.

San Luis, Peru – a high-grade gold and silver discovery by Esperanza. It was the subject of a joint-venture with Silver Standard Resources Inc; Silver Standard recently bought Esperanza's minority interest in the project. Esperanza maintains a royalty interest in all production.



Estrella Gold CORPORATION

TSX Venture Exchange: EST.V

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TSX Stock Symbol: EST.V

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Company Representative: Keith A. Laskowski, President

Company Profile: Estrella Gold Corp. is a “Prospect Generator” company, focused on the discovery of gold resources for mining in Latin America. The Company focuses on generating new prospects/discoveries and increasing the Company’s inventory of gold resource ounces. *Estrella seeks to optimize each property’s individual value by conducting exploration either directly or through Joint Ventures with qualified venture partners.* The Company’s programs fall into four (4) categories.

Prospect Generator Program: Estrella is exploring for new gold discoveries in three regions of Latin America. Estrella has established a Strategic Exploration Alliance with Cliffs Natural Resources Exploration Inc. (“Cliffs”) to explore for Iron oxide-Copper-Gold (IOCG) deposits in the southern Peru IOCG belt. Cliffs is funding the program and Estrella is operating the program.

Gold Resource Development Projects: Estrella has one gold projects with a NI 43-101 compliant gold resources (144,600 oz) and one gold project with historic, non-compliant gold resources (144,700). In each case, the potential resource is being explored and each has potential to contain greater than one million ounces.

Gold Exploration Joint Venture Projects: Estrella has established Joint Ventures on the Pampa Poroma project with Cliffs Natural Resources Corp. and the Pucarana project with Esperanza Resources. Each Joint Venture partner is seeking to acquire an interest in the property by completing certain work expenditure commitments, and payments.

Gold-Silver-Copper Exploration Projects: Estrella has three additional projects located in Peru that are at varying stages of exploration. These properties are being evaluated for additional drilling and are available for Joint Ventures. These include the Estrella, Cerro Cori, and Ccello-La Tola projects.



TSX Venture Exchange: EMX.V Pink Sheets: ESMNF

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Website: www.eurasianminerals.com **Booth 3**

Company Representatives: David M. Cole, President & CEO; Scott S. Close, Director of Investor Relations

Company Profile: Eurasian Minerals is a prospect generation exploration company focused on the discovery of gold and copper with exploration programs in some of the world's most promising but under-explored frontier regions. Eurasian is aggressively adding high-quality properties to its portfolios in the Western United States, Turkey, Sweden, the Kyrgyz Republic, Australia and Haiti in addition to an expanding royalty portfolio with near term cash flow. Via the prospect generation business model, Eurasian Minerals had 28 miles/46,000 meters of drilling performed on its properties in 2010, at a total cost of \$6 million, of which Eurasian's treasury funded 7,000 ft/2,100 meters at a cost of \$365,000. All told, Eurasian paid for just 6% of the total cost of drilling last year. In 2011, Eurasian Minerals expects to have at least 13 miles/21,000 meters of drilling performed on its properties at a cost expected to exceed \$3.8 million, of which 100% will be funded by its exploration partners and royalty property holders.

The Company enjoys multiple ongoing discoveries in the USA, Turkey, Haiti and Australia. Eurasian Minerals is currently engaged in 22 joint ventures with earn-in partners such as Newmont Mining, Vale, Freeport-McMoRan, Antofagasta, Entrée Gold, Centerra Gold and more. Major shareholders include: Newmont Mining, Antofagasta, Sprott Asset Management, Lundin Mining and the International Finance Corp. (the investment arm of the World Bank).

Company Highlights:

- With \$47 million in cash, the Company retains 83% of all of the capital it has ever raised since it was first publically traded in December of 2003.
- Management & Directors have over 280 years of combined experience in the exploration and mining industries.
- Eurasian Minerals is a responsible steward of shareholder investment and maintains a tight share structure with 51 million shares outstanding and 64 million shares fully diluted.
- Projected cash burn rate for 2011 is \$5.5 million.



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Company Representatives: Frank Trotter: President of EverBank Direct; Chuck Butler: President of EverBank World Markets; Suzanne Lee: Marketing Manager, Affiliate Programs

Company Profile: With approximately \$12 billion in assets and \$9.7 billion in deposits, EverBank® is a stable, well-capitalized financial services company, delivering banking and global investing products directly to consumers in the United States. While offering full-service banking, EverBank is also among the largest privately-held mortgage banking company in the nation and the only FDIC-insured bank that offers access to the foreign exchange markets globally.



EVRIM

RESOURCES CORP.

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Company Representatives: Paddy Nicol, President, CEO; Rory Kutluoglu, VP Business Development; Rob Duncan, VP Exploration; Dave Hladky, General Manager Exploration; Dorothy Miller, CFO; Lisa Stefan, Office Administrator

Company Profile: Evrim Resources Corp. is a mineral exploration company represented by a talented team of industry professionals with experience in junior exploration, major mining companies, and the financial sector. Using the joint venture/prospect generator model, we leverage our technical expertise to participate in partial ownership of mineral projects while using other companies' capital resources. This responsible approach to mineral exploration maximizes Evrim's probability of discovery through several active programs, while taking a conservative approach to preserve its capital structure.

Evrin Resources Corp. was formed in 2010 after it acquired nine projects in the Sonora, Durango and Sinaloa states in Mexico. The projects, over 1,000 square kilometres in size, are quality early stage targets prospective for Evrim's joint venture business model. Evrim also acquired a 100% interest in a proprietary database offering a pipeline of idea generation that is multifaceted and combines the latest technology and exploration techniques with conventional methods of exploration.

Under the joint venture/prospect generator model, Evrim's mandate is to acquire and create data in Mexico and elsewhere, and turn that data into ideas and targets. Evrim will continue to grow and develop new targets, while minimizing risk and exposing our shareholders to greater potential for success.



First Federal Coin

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Company Representatives: Nick Bruyer, Chairman; Curtis Gallegos, Account Manager; Bill Sullivan, Senior Account Manager

Company Profile: *First Federal Coin Corporation* is America's leading distributor of silver, gold and platinum coinage from around the world, from ancient to modern. It was the leading U.S. distributor of the Beijing 2008 Olympic coins and is currently the lead U.S. distributor for the London 2012 Olympics silver and gold coin program. It has handled rare coins from more than a dozen shipwreck treasure discoveries including the Civil War era steamship *SS Republic*. Over the last 25 years since 1984, tens of thousands of satisfied customers have acquired over a half billion dollars in silver and gold coins from First Federal and its parent company.

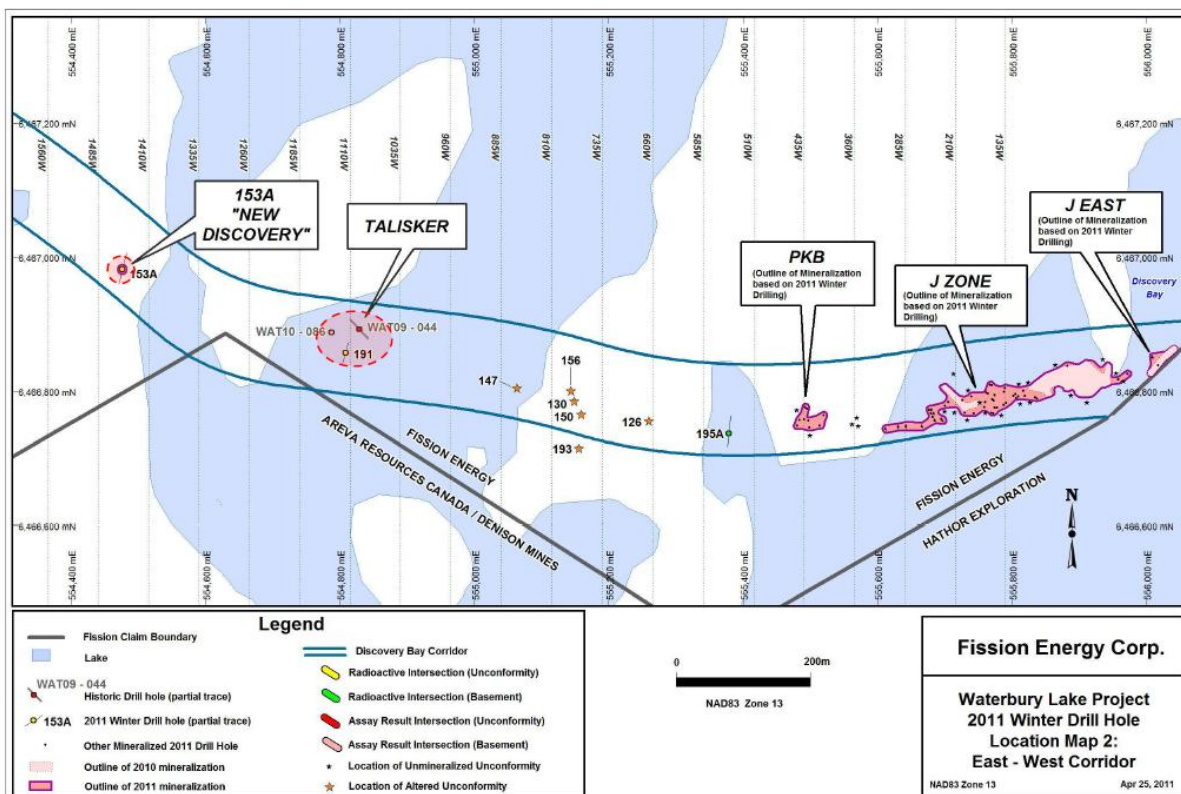
Company Representatives: Dev Randhawa, MBA, Chairman & CEO; Ross McElroy: P. Geol., President & COO; Bob Hemmerling, Investor Relations

Company Profile: Fission Energy Corp (TSX-FIS.V) is a Canadian based uranium exploration company that has made an exciting new high grade uranium discovery with its partner the Korea Waterbury Uranium Limited Partnership at its Waterbury Lake Property in the eastern portion of Saskatchewan's Athabasca Basin: home of the richest uranium deposits in the world. Additional exploration properties are held in the Athabasca Basin, Quebec and Peru.

In January 2010, Fission announced it had discovered high grade unconformity-style uranium mineralization at its Waterbury Lake Property. Subsequently named the "J Zone", this new discovery is located ~40m west of the Roughrider uranium deposit within a 3 km east-west trending structural corridor (Discovery Bay Corridor) that exhibits excellent potential for multiple occurrences of high grade unconformity style uranium mineralization. High grade uranium mineralization at the unconformity was identified in 28 out of 32 (87% success rate) closely spaced drill holes, most of which were vertically drilled.

In January 2011 Fission and its Partner initiated a \$7.7 million, 23,384m drill program with three drills as part of a \$30 million 3 year accelerated plan. To date, Fission has successfully increased the east-west mineralized strike length of the J Zone from ~120m to ~370m or by 3x since drilling resumed in January. Drilling highlights include: holes WAT11-131: 14.5m at 7.84% U₃O₈ and WAT11-127: 12.0m at 4.41% U₃O₈. The J Zone remains open in all directions, particularly to the west. Five areas of uranium mineralization have now been identified at Waterbury Lake within the Discovery Bay Corridor over a distance of approximately 1.5 Kilometers trending west from the Fission/Hathor property boundary (J East, J Zone, PKB, Talisker and Hole WAT11-153A).

DISCOVERY BAY CORRIDOR, ATHABASCA BASIN, CANADA





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Company Representatives: Duane Parnham, Executive Chairman; Alex Helmel, President; Mark Monaghan, Executive Vice President; Darren Collins, Corporate Communications; Caper Bych, Corporate Secretary; Darren Tindale, CFO; Colin Parnham, Corporate Development Analyst

Company Profile: Giyani Gold Corp. is a TSX Venture listed company trading under the symbol “WDG”. The company is focused on consolidating under-explored and under-developed resource projects in South Africa and Canada. In partnership with local and national levels of government, the Giyani Gold team has a considerable amount of experience working in both Africa and Canada, and a track record of successfully building exploration and development companies. This includes taking multiple projects from start-up to hundreds of millions in market capitalization, with fully permitted land packages. The team intends to develop projects that deliver sustainable net benefits to local communities, while creating shareholder value.



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Company Representative: Rick Rule, Founder; Jeff Howard, Portfolio Manager; Andrew Jackson, Geologist; Michael Kosowan, Investment Executive/Mining Engineer; Eric Angeli, Investment Executive; Mishka vom Dorp, Investment Executive; Aubrey Eyrolles, Head Trader

Company Profile: Global Resource Investments, Ltd. is a full-service brokerage firm that focuses on natural resource investments worldwide. Led by Founder Rick Rule, the company has built a national reputation for its specialist expertise assisting high net worth individuals. Corporations and institutions take advantage of global opportunities in the oil and gas, mining, alternative energy, agriculture, forestry and water industries.

Global provides transactional services, including equity and debt trading capabilities, on most international exchanges. It services clients on both a domestic and international level. A separate unit of the company raises equity capital for small corporations, primarily in the resource sector.

From its very beginning in 1994, the company has focused on the resource sector. Rick and the Global team have been highly recommended by distinguished financial writers such as Bob Bishop, Bill Bonner, Doug Casey, Adrian Day, Paul van Eeden, Richard Maybury, and others. It is the company’s firm belief that it can help its clients best through an unswerving focus on natural resources. While any traditional broker can help you buy and sell shares of IBM, most would be lost when asked to buy an emerging Australian uranium producer. This is definitely not the case with the specialists at Global.

Global's focus is on companies with a market capitalization below \$1 billion that don't attract research coverage from traditional brokerage firms. Without question, junior exploration companies are a highly speculative group and are not suitable for most investors. However, we believe that there are attractive opportunities to participate in this vital sector of the economy. It's important for those investors who choose to speculate that they are able to assess the inherent risks against the upside profit potential of every opportunity presented to them. Because most investors do not have the training to assess the results of mineral exploration, it is crucial to use a firm that possesses that capability.

Sprott Inc. is a public company focused on investment management in the natural resources sector. The company manages or administers in excess of CAD \$8,000,000,000 in resource and commodity assets, and has an admirable performance record.

Sprott Inc. is a leading independent asset manager dedicated to achieving superior returns for its clients over the long term. The company currently operates through four business units: Sprott Asset Management L.P., Sprott Private Wealth L.P., Sprott Consulting L.P. and Sprott US Holdings Inc.



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Company Representatives: William M. Sheriff, Chairman and CEO; Mike Burke, Chief Geologist; Janet Lee, Vice President, Communications & First Nations Relations; Bruce Korhonen, Director of Communications; Jessica McIntyre-Prentice, Communications Coordinator

Company Profile: Golden Predator Corp., a well-funded exploration and development company, has a mandate is to be the leading gold property explorer and developer in Yukon, Canada.

Golden Predator has a vast Yukon property position with three advanced gold projects, 6 pipeline prospects as well as exploration landholdings comprising over 2,300 km². Drilling is underway at Golden Predator's flagship Brewery Creek, Grew Creek and Clear Creek projects. Golden Predator will work towards completing initial resource estimates for Grew Creek and Clear Creek and updating the existing resource estimate for Brewery Creek, in addition to conducting initial drilling at the recently acquired Harlan project.

Company Highlights:

- Extensive Yukon land position with proven management led by William Sheriff and Yukon-focused technical staff led by Mike Burke
- Existing resource at Brewery Creek to be expanded with new discovery at the Brewery Creek's Bohemian-Schooner Zone
- Potential new discovery at Rat Zone on the Grew Creek project following current RC drill program
- 2011 winter drill program results include Brewery Creek hole 11-198 with 74 m of 7.08 g/t Gold,* and Grew Creek hole 11-281 with 92.0 m of 2.02 g/t Gold**
- Three 43-101's slated by end of year

*See company's news release dated April 26, 2011

** See company's news release dated July 5, 2011



HATHOR

EXPLORATION LIMITED

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Company Representatives: Tony Nunziata, VP Corporate Communications; Mike Gunning, President, CEO & Director; Kelsea Murray, Communications Manager

Company Presenter: Dr. Michael H. Gunning, President, CEO & Director. Dr. Gunning has more than 25 years of diverse experience in mineral exploration and geological research, and more specifically, a widely recognized expertise in the uranium sector. He has a Ph.D. in mineral deposits and volcanology from the University of Western Ontario and he has held senior geological and management positions with the Saskatchewan Geological Survey, Teck Cominco and Triex Minerals Corporation.

Corporate Profile: Hathor Exploration Limited (TSX: HAT) is a junior uranium exploration company which has grown from acquiring strategic land packages early, to a company with world's 4th richest uranium deposit. Hathor is focused in the Athabasca Basin of Northern Saskatchewan, Canada which is the preeminent high grade uranium district in the world and will continue to host the lowest cost primary mine producers. The Basin has supplied 20 plus per cent of western world supply for the last 40 years and will continue to do so for the next 40 years. Grade is king in the mining industry and Hathor has it. The Athabasca uranium deposits are up to 200 times the world average grade. Hathor's deposit is a best of breed asset capable of generating value during any point of a commodity price cycle. Hathor is currently advancing its Roughrider uranium project, the only major discovery ever made in the history of the Basin by a junior company. The company has transitioned to a development stage company by joining the Toronto Stock Exchange, which is the world's largest mining exchange, obtaining the first uranium mineral lease in Saskatchewan in 26 years, as well as senior management additions, compliant resource estimate updates and targeted M & A. From the very beginning, Hathor has made a commitment to employ the most advanced exploration technologies available today and assemble an unbelievable technical team that knows the Athabasca Basin and knows uranium. Hathor is well funded, including strong financial and industry relationships, to continue to advance Roughrider and other key holdings including the highly prospective Russell Lake project.

[In the News](#)[SOP-Engineering Report](#)[43-101](#)[Home](#)[Contact](#)

Intercontinental Potash Corp and IC Potash Corp

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Company Representative: Sidney Himmel; Lisa Faiella; Tracy Weslowsky; Darren Collins; Allen Hall

Company Profile: Intercontinental Potash Corp (ICP) is a mineral resource company focusing on the exploration and development of potassium sulfate minerals used in fertilizer. Specifically, ICP will be extracting polyhalite ore, which will yield "Sulphate of Potash" (SOP), the most premium priced potash product in the markets worldwide. Furthermore, SOP continues to be necessary for maintaining vast and profitable chloride sensitive crops such as tobacco, high-starch potatoes, beans, nuts, fruits including strawberries, citrus fruit, mangoes, cherries, and peaches, just to name a few. When these crops are exposed to the toxicity of chloride based fertilizers, they result in poor leaf growth, lesser quality, and lower yields. SOP, which is the non-chloride based potash fertilizer, improves the nitrogen uptake of phosphorus, which assists in resistance to drought, disease, and insects resulting in healthy and very profitable harvests.

Thus far the most widely used fertilizer in the world has been Muriate of Potash ("MOP") also called potassium chloride (KCL) which currently holds 89% of the market share. Although, potassium sulfate (SOP) represents 10% of the market share, it currently sells for a 50% premium over the price of MOP which is a manifest to an enormous investment opportunity from producing SOP.

ICP intends to become a primary producer of SOP by mining its 100% owned property while at the same time intends on becoming the lowest cost producer of SOP, globally.

Currently, ICP's flagship project is called the "Ochoa Project" and is located in Lea County, southeast New Mexico. ICP's property consists of over 100,000 acres of federal subsurface potassium permits and potassium mining leases in the aforementioned state.

New Mexico has always relied on the mining industry as their primary source of economical growth, and therefore ICP's explorations have become very important to the prosperity of the region's economy. New Mexico, having one of the largest key deposits of potash in the world, paves the way for what has the potential to be one of the most profitable partnerships for all parties involved.

ICP plans to commence production in 2015. Other mines already operating in the region are the Mosaic potash mine and Intrepid potash mines. Currently, there are 360 million tons of polyhalite with an estimated 600,000 tones of SOP to be mined per year. It is noteworthy to mention that ICP's projected capital costs for the mining of polyhalite are less than US \$700 million, which is very low when compared to other junior fertilizer companies.

In conclusion, ICP is a compelling investment opportunity for several reasons. The company stands out from other junior fertilizer peers by harvesting a niche product. The uniqueness of SOP stems from the fact that it enhances crops that are chloride sensitive. In addition, ICP uses an innovative solar pond method resulting in low cost production. Most importantly, since SOP is currently valued at 50% over the price of MOP, investing in ICP is the best opportunity for return in today's agricultural global market.



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Company Representatives: Maurice Tagami, CEO, President, Director, John Eren, Manager Investor Relations; Adam Cegielski, Investor Relations

Company Presenter: John Eren joined the company in the summer of 2005 and is responsible for the development and implementation of all investor and corporate communications efforts. Mr. Eren received his degree in Economics in 1994 and has been a part of the mining industry his whole life. Mr. Eren is also the Manager of Investor Relations for Cayden Resources.

Company Profile: Keegan Resources is a well financed junior gold company with two premier gold assets within one of the world's most prolific gold regions located in Ghana, West Africa. In December 2010, Keegan successfully identified and added to its new significant gold deposit at its Esaase Gold property successfully drilling to 43-101 standards using a 0.4g/t Au cutoff, a total inferred and indicated resource of 4.91 Moz Au. Keegan has been drilling continuously this year expanding the resource mineralization which remains open in most directions. The positive preliminary economic assessment that was released in April 2010 has confirmed the robust economic results and the very strong community relations programs in place. Local support and promising nearby exploration targets all encourage Keegan to advance with exploration, permitting, public consultation and engineering activities as quickly as possible to advance the Project towards production. The company's second property is located on strike 65km south of the 20+M ounce Ahafo Gold mine, along one of Ghana's three major deposit hosting structures. In the past year, Keegan has been integrating all of its recently obtained geophysical and geochemical information in order to develop specific target models that place past prospective intercepts into a coherent model. Drilling commenced in May 2010 at the 280 square km Asumura gold property in southwest Ghana. Keegan has drilled a minimum 4000 meters of core holes focusing on five primary target areas.



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Company Representatives: Jason Weber, President and CEO; David Caulfield, Vice President, Business Development; Candice Ridyard, Marketing Coordinator; Drew Martel, Manager Investor Relations

Company Profile: Kiska Metals Corp. is a mineral exploration company with renowned technical expertise and sizable exploration portfolio including the multi-million ounce Whistler gold deposit, 90 miles NW of Anchorage, Alaska. The Whistler Project covers an area of approx 527 sq. kilometers within the same geological belt that hosts the world-class Pebble copper/gold porphyry deposit and is one of the largest contiguous claim blocks in Alaska controlled by a junior exploration company. The Whistler Project, New gold district with an existing gold-copper porphyry deposit has a NI43-101 compliant resource of 2.25 M oz gold equivalent indicated and 3.35 M oz gold equivalent inferred, In total the work to date has outlined 3.13 million ounces of gold, 13.24 million ounces of silver and 769 million pounds of copper. There have been four new discoveries made on the Whistler property; Raintree West, Raintree East, Rainmaker and Island Mountain. In early March this year, Kiska Metals commenced an exploration program consisting of 34,000 metres of drilling to expand on these new discoveries and an aggressive exploration program testing 20 geophysical anomalies in the Whistler District, to target excellent prospects for more discoveries.

Major Shareholders: Include Geologic Resource Fund, Tocqueville Asset Mgt, Teck Resources, Global Strategic Mgt, and Colonial First State.



LA ESTANCIA DE CAFAYATE

WINE & GOLF

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Company Representatives: Santi (David) McIlvaine, Sales Representative; Leslie Campbell, Sales Representative

Company Presenter: Santi has worked with La Estancia de Cafayate since our inception in 2007. Since that time he has seen the project evolve from a simple farm into a five star wine, golf, and polo resort community nestled in the foothills of Northwest Argentina's Andes Mountains. He has lived and worked in 4 different countries and has traveled to over 70 countries. He now splits his time between Argentina and the U.S. with his wife and four children.



Company Profile: La Estancia de Cafayate is a 1500-acre secluded sporting and residential vineyard estate. The property offers approximately 360 homesites with spectacular mountain views that were carefully designed by California architect and land planner, Jack Zehren. The design celebrates the area's rich culture with meandering vineyards, horse pastures and the Bob Cupp links style golf course. All of the properties enjoy stunning views of the surrounding Andes Mountains, and benefit from golf course, polo field frontage, surrounding vineyards, pastures or a combination of features.

La Estancia de Cafayate has been designed from the ground up to support an incredibly rich lifestyle for its community of families and friends from 30 countries around the world. While the place, and the land itself provide a beating pulse of this community, a large number of world-class amenities will enhance the everyday experience of living here.

- 18-hole, Bob Cupp designed golf course
- Golf clubhouse
- Equestrian center with polo field
- Miles of nature trails for riding and jogging
- 74 hectares of vineyards with annual wine allocation
- State of the art Fitness Center & Spa



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Booth 5

Company Representatives: Andre Gauthier, President LRA, Christopher MacIntyre, Vice President Corporate Development, REO & LRA; Christopher George, Corporate Development Analyst REO & LRA.

Company Profile: Lara Explorations is a prospect generator dedicated to the identification, acquisition and exploration of precious and base metal deposits and other resource opportunities in South America (Brazil, Colombia, and Peru) and China. The Company's strategy is to advance its projects through prospecting and early-stage exploration and to seek partners through joint ventures or other associations to fund detailed exploration and project development. By following this strategy, Lara aims to maximize its discovery opportunities, while minimizing its funding requirements and risk. The Company has a large portfolio of mineral properties in Brazil, with ongoing exploration programs for phosphate rock, potash, nickel, gold, tin, copper, iron, lead and zinc mineralization. In Peru, the Company has 18 properties in Central and Southern Peru and continues to review acquisition opportunities. The Company also holds a substantial portfolio of phosphate exploration claims in Colombia and is actively seeking to expand its presence in the country.

Reservoir Capital Corp is a Canadian public company whose operations are focused in Serbia with a mandate to acquire and develop natural resource opportunities in Serbia and Southeast Europe. In early 2009, the Company was granted the Brodarevo 1 and 2 energy licenses, to develop 58.4MW of run-of-river hydroelectric capacity on the River Lim in Southwest Serbia. The Company also holds 4 geothermal exploration permits covering 115.5 Km² throughout Serbia, and a portfolio of nine precious and base metal exploration licenses that is it divesting via dividend to Reservoir Minerals Inc. Reservoir's common shares trade on the TSX Venture Exchange under the symbol "REO" and on the Berlin and Frankfurt Exchanges under the symbol "ROC".



MAG Silver Corp.

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Company Representatives: Dan MacInnis, President & CEO; Gordon Neal, VP Corporate Development; Ryan Mulhern, Director Investor Relations; Ken Robertson, Manager Geotechnical Services; Mike Petrina, VP Operations

Company Profile: MAG is a leading silver exploration and emerging development company in Mexico. The high-grade silver discoveries at our Juanicipio property are helping transform the Fresnillo Trend, the world's oldest and most prolific silver district. Work with partner Fresnillo plc (56%), is defining a world-class mineral resource - key to next-generation production by the world's largest primary silver mine. Continuing results from our 100% owned Cinch de Mayo property confirm that the Pozo Seco zone not only represents an emerging Molly (Gold) deposit target in its own right, but also represents an important indicator of nearby significant Lead-Zinc-Silver mineralization typical of the carbonate replacement deposits (CRDs) in this part of Mexico. MAG wholly owns over 100 square miles of prospective ground throughout Mexico.



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Company Representatives: Egon von Greyerz, Founder & Managing Partner; Eddy Maas, Partner

Company Profile: Matterhorn Asset Management AG (MAM) and its precious metals division GoldSwitzerland (GS) are part of Switzerland's largest independent asset management group – the Aquila Group. We specialise in wealth preservation with particular emphasis on physical gold and silver stored outside the banking system in bullion vaults underneath Zurich Airport. In 2002 when gold was \$300, we recommended to our investors to put up to 50% of their liquid assets in gold. We expect that the big move in precious metals is still to come due to the destruction of paper money. The precious metals are owned in the name of the investor who receives a Warehouse Receipt in his name with the serial numbers of the bars. Investors have personal access to the vault. Minimum account size for precious metals is CHF 150,000. MAM also offers asset management services based the most stringent wealth preservation principles (minimum CHF 1.5 million).

MAM and GS were founded by Egon von Greyerz (EvG) who was Vice-Chairman and Finance Director of a major FTSE 100 company in the UK for 17 years before founding MAM. EvG appears in the media such as CNBC and BBC and also speaks regularly at conferences around the world. He also writes regular articles on the US and world economy which are featured on websites like Daily Reckoning, JSMineset (Jim Sinclair), Zerohedge, GATA, Casey Research, 321Gold, 24hGold, Gold Eagle and many others.



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Company Representatives: Andy Schectman, President Precious Metals; Michael Spector, Precious Metals Specialist; Zhanna Schectman

Company Profile: *Miles Franklin* was founded in 1990 by David and Andy Schectman. We are a family-owned company that strives to offer the highest quality and service at the lowest price possible. Miles Franklin, LTD, maintains a *Better Business Bureau* A+ rating. Philosophically our views are built upon Libertarian values and the importance of upholding the Constitution. We do not believe that the answer to our problems will be found in big government or the Federal Reserve. We stress the importance of “sound” money.

In addition to being a very well respected precious metals company, we take pride in educating our clients with our daily newsletter that focuses on the economy, the US Dollar and precious metals. Gold and silver companies provide product. So do we, but we also strive to educate our readers and clients. We want our clients to understand what to buy, when to buy it, what to avoid and what is appropriate for their net worth and their goals. We provide the best service in the industry, which is attested to by our rating from the *BBB*. We are an approved dealer by the US Mint. Very few companies attain that high level of credibility. We believe in fair pricing for our clients and refuse to over-charge, which is common place in our industry. We refuse to promote any product that does not offer solid value to the buyer. We will never offer “modern-day rarities.” The only thing really “rare” about them is to find one that will actually hold its high premium over melt. We sell over \$150 million a year in gold and silver. We are recommended by many prominent newsletter writers including Casey Research, David Morgan, Jean Paul Louvet, LeMetropole Café, Gold Seek.com and Silver Seek.com. Additionally, in the 90s when the company focused on Swiss Annuities, by Richard Maybury. Our reputation for service, education, quality product and pricing is second to none.



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Company Representative & Presenter: Ken Cunningham, has 36 years of worldwide mineral exploration experience, been involved in numerous discoveries, and is currently President and CEO of Miranda Gold Corp. and President of its wholly owned Colombian subsidiary. Prior to joining Miranda he held executive positions with Nevada North Resources, Uranerz Exploration and Mining Ltd. and Tenneco Minerals Company. Mr. Cunningham is a Registered Professional Geologist and holds a Bachelor degree in Geology from Oregon State University and a Masters degree from Texas Christian University. He serves as a director on the boards of Red Eagle Mining Corporation and Oremin Metals Ltd.

Company Profile: Miranda Gold Corp. is a gold exploration company whose focus is on generating projects with world-class potential in Nevada, Alaska and Colombia. Our exploration team has previously been involved in numerous discoveries and our exploration offices are strategically located in Elko, Nevada and Medellin, Colombia. We currently have 12 projects in Nevada, 1 in Alaska and 4 in Colombia. The company feels that all three of these areas offer our shareholders exposure to discoveries in world-class gold jurisdictions. Miranda performs its own grass roots exploration then employs a joint venture business model on its projects in order to maximize shareholder exposure to discovery while minimizing exploration risk and conserving our treasury. With a treasury of over \$8 million the company is well positioned to continue to generate quality projects. Miranda currently has 8 projects in partnerships and expects to see partners drill over 60,000 feet and spend \$5-6 million in 2011. Previous partners include Barrick Gold Exploration Inc., Newmont Mining Inc., Newcrest Resources Inc., Placer Dome (US) Inc., Agnico-Eagle (USA) Inc., Romarco Minerals Inc., and the Cortez Joint Venture. Miranda has ongoing partnerships with Agnico-Eagle (USA) Inc., Ramelius Resources Ltd., Red Eagle Mining, Montezuma Mines Inc., NuLegacy Gold Corporation, and Navaho Gold Ltd.



MIRASOL RESOURCES LTD

Focused on gold and silver discovery in the Americas

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Booth 13

Company Representatives: Mary L. Little, President & Linda Dezura, Executive Assistant

Company Profile: *Mirasol Resources Ltd.* is a prospect generator exploration company focused on the discovery of high potential precious metal deposits in the Americas. The Company's vision is to create shareholder wealth through discovery, and to enhance value through strategic exploration partnerships. *Mirasol* is managed by a team of seasoned exploration professionals. The flagship Joaquin silver project, for which joint venture partner Coeur d'Alene Mines has recently published the first silver-gold resource, contains both high grade silver-gold structures and bulk tonnage material, and is undergoing active exploration. In late 2009, Company geologists discovered the Virginia silver project, a cluster of high grade silver veins on a 100%-owned property where the Company has completed 2 drill phases and defined broad silver ore grades and continues to expand the deposit. *Mirasol* now has two new silver discoveries to its credit in the last two years. *Mirasol* holds 100% ownership in 20 gold-silver projects in Argentina 8 which are drill ready. The Company continues to focus on precious metals and also holds a copper-gold property located in a key producing district in Northern Chile. *Mirasol* is actively exploring new prospective terrains and forging strategic partnerships with large, well-funded producers.

Company Presenter: Mary Little is the President, CEO, Director and a founder of Mirasol Resources Ltd. She has worked for more than 25 years as an exploration geologist, gold analyst, business manager and country manager for major mining companies in North and South America.

Her initial training was with the Anaconda Minerals Company, and she subsequently worked for Newmont Mining Corporation as a Senior geologist in Chile and Ecuador, Cyprus Amax in Chile, Western Mining Corporation (Australia) as Business Development Manager, South America and as the Peru country manager, and since 2003 holds her present position as President and CEO of Mirasol.

She is fluent in Spanish and holds a B. Sc in geology from Franklin and Marshall College, PA; a M. Sc. in Earth Sciences from the University of California and a MBA from the University of Colorado. With extensive experience in the exploration and evaluation of epithermal precious metals deposits, porphyry and sediment-hosted mineral environments, Ms. Little has focused on building Mirasol into a recognized exploration leader with a top technical team and project portfolio. She is active in a number of professional organizations and acts as a trustee of the Society of Economic Geologists Foundation.



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Company Representatives: Brian Fairbank, President & CEO; Ashli Gauvreau, Communications Officer; Paul Mitchell, Investor Relations

Company Profile: Nevada Geothermal Power Inc. operates the 49.5 MW Faulkner 1 geothermal plant in Nevada. It is a growing, renewable energy developer focused on producing clean, efficient and sustainable geothermal electric power from high temperature geothermal resources in the United States. NGP currently owns leasehold interests in eight properties: [Blue Mountain](#), [Pumpnickel Valley](#), [Edna Mountain](#) and [North Valley](#) in Nevada, [New Truckhaven](#), [East Brawley](#) and [South Brawley](#) in California and [Crump Geyser](#), in Oregon. These properties are at different levels of exploration and development.

Company Presenter: Brian Fairbank is the founder of NGP and has been President and Chief Executive Officer since 1995. With over 30 years of geothermal engineering, exploration and resource assessment, business management and project finance experience, he has been responsible for the development, funding, acquisitions and growth of the company since its inception, including acquiring the initial geothermal leases at Blue Mountain, Pumpnickel and North Valley. Mr. Fairbank leads an experienced and knowledgeable team at NGP, whose expertise in all aspects of geothermal development has produced an effective and growth-focused company.

Prior to NGP, Mr. Fairbank was the project manager through the discovery of Canada's Meager Creek Geothermal Area (1978–1982), then operated by BC Hydro and Power Authority. He assisted in the development of a National Power Plan for Kenya, East Africa and subsequently consulted on a production-drilling program that developed 60 MW of steam reserves to augment 45 MW of existing generating capacity at the Olkaria Power Station, Kenya. Mr. Fairbank is a long-standing member of the Geothermal Energy Association, a Past President of the Canadian Geothermal Energy Association, and is currently on the Geothermal Resources Council Board of Directors.



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Company Representatives: Hugh Ross, President & CEO; Mike Halvorson, Director; Brett Halvorson

Company Profile: Novus is junior oil and gas company that has moved quickly to gain strategic land positions in some of the most prominent resource plays in Western Canada. These plays offer significant upside through development of primarily high netback, light oil reserves. Novus is pursuing large “Original-oil-in-place” opportunities which have yielded low recovery factors to date. Novus has primarily targeted emerging oil resource plays where the risk is low, but upside is significant through the application of advanced horizontal drilling and multi-stage frac technology. Novus has a large inventory of horizontal locations, and an aggressive drilling program for 2011 in its core Southwest Saskatchewan Viking light oil resource play. Activity is focused at Dodsland, the largest of the province’s Viking pools and a well delineated reservoir. With the application of horizontal drilling and advanced fracture techniques, Novus is targeting high-impact growth from this shallow conventional reservoir.



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Company Representatives: Barbara Perriello, Michelle Sedita, Michael Whetstine, Conference Directors; Michele (Mickey) DeFilippis, Maria Maher, Travel Agents

Company Profile: Opportunity Travel, the conference and tour division under Agora Publishing, coordinate and directs investment conferences for Agora Financial, The Oxford Club, International Living, The Sovereign Society and Taipan – all Agora division. We also design international investment tours to Australia/New Zealand, Argentina, Nicaragua, Panama, The Bay Islands of Honduras, China, Serbia and India.

We began in October 1995 as the exclusive tour company for *International Living* to design, coordinate and lead international real estate tours. In 1998, we founded Agora Travel becoming a full-service travel agency under Mickey DeFilippis and Maria Maher. In 2008 we transferred from Agora Travel to Opportunity Travel.



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Website: www.whitecapresearch.com

Company Representatives: Nate Hurd; Scott Haslam, Associate Directors of VIP Trading Services

Company Profile: *The Oxford Club* is a private, international network of investors and entrepreneurs founded on the belief that thousands of members working together are infinitely better off than one investor working alone. While they are selective, they are not, per se, a secret organization. In fact, they have over 70,000 members worldwide, spread through over 100 countries. The combined wealth is significant – estimated to be about \$13.4 billion. *The Oxford Club* leverages its impressive, worldwide network of members and advisory panelists for the very best investment opportunities – ones with the greatest potential for big returns. Last year, in the throes of the credit crisis, they scored a number of big winners, like the 92.36% on Wynn Resorts... 118.58% on Tiffany & Company... 109.15% on Playboy Enterprises... and 180.29% on La-Z-Boy Inc. Clearly, the connections they have made through *The Oxford Club* offer profit opportunities that would otherwise be impossible. Two of The Oxford Club divisions are represented at this event:

Money Map Press: In the past few years, the financial world has changed faster than “greased lightning.” Markets and companies on separate sides of the globe are interconnected like never before. Billions in investment dollars move from Shanghai to London, or New York, or Paris, or Dubai with the click of a mouse. Fact is few are able to keep up with the changes. But know this: Those who make sense of these “connections” will likely be the affluent investors of tomorrow. Bottom line is this: If you can see the effects of globalization on the financial markets, you can make a lot of money – well ahead of the crowd. *Money Map Press'* newsletters are dedicated to showing investors how to survive – and profit – from today's markets. **Money Map Report**, written by Chief Investment Strategist, Keith Fitz-Gerald, is a monthly newsletter that publishes high-level research and stock recommendations based on the fastest-moving trends in the world. **The Geiger Index**, written by Fitz-Gerald is the result of more than 10 years of mathematical research – using advanced algorithms to monitor the markets. His **MicroQuake Alert**, by contrast, allows you to invest in little-known micro-cap companies with stellar fundamentals and explosive long-term growth potential. And his **New China Trader** identifies the best-performing stocks in the world's fastest-growing major economy. **Money Morning** is a free daily newsletter that delivers global news and investment advice directly to your inbox.

White Cap Research Group: *The White Cap Research Group* identifies companies – White Caps – that hold the market's most aggressive growth profiles. White Caps, by nature, are in the early stages of unprecedented periods of revenue and earnings expansion. They're first-mover companies, which – by being among the earliest to gain traction – have secured dominant positions within untapped billion-dollar markets. Thus, White Cap stocks represent the very top of the profit food chain. Over time, no asset class has rewarded investors better. Not common stocks, not bonds, not real estate, not gold, not Master's paintings, not collectibles... nothing. Our flagship newsletter, *The White Cap Report*, is broadcast at the beginning of every month. The report – which is also mailed – contains the latest companies to receive the coveted White Cap status.

Options Director, **Karim Rahemtulla**, issues his e-letter, **The White Cap Flight Deck**, on Fridays. In it, he identifies the catalysts moving the market. And how they're likely to influence our trading strategies. **The White Cap Monday Mailbag** is where we answer all of our subscriber questions. And, for the record, we'll answer even the tough ones. **Urgent Buy and Sell Alerts** are sent via e-mail when warranted.

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Company Representatives: Michelle Romero, Investor Relations Director; Robert Quartermain, President & CEO

Company Presenter: Robert A. Quartermain, BSc, MSc, P.Geo, DSc, is President and CEO of Pretium Resources Inc. Robert A. Quartermain has extensive experience in geology, exploration and development, with a +35-year career in the mining industry. Prior to launching Pretium Resources Inc. with one of Canada's largest IPO's in 2010, Mr. Quartermain was the president of Silver Standard Resources Inc. Over a period of 25 years, he grew Silver Standard from a \$2 million market cap exploration company to a \$1.9 billion market cap mining company with a portfolio of 16 projects including a producing silver mine and five advanced exploration and development properties. Mr. Quartermain has a Bachelor of Science degree in geology from the University of New Brunswick, a Master of Science degree in mineral exploration from Queen's University and an honorary Doctor of Science degree from the University of New Brunswick.

Company Profile: Pretivm is advancing its Brucejack and Snowfield projects located in northern British Columbia, which combined are amongst the largest undeveloped gold resources in the world. The high-grade gold development opportunity at the Brucejack Project is being aggressively advanced, with a recently-completed PEA and a +50,000-meter drill program now underway. A joint engineering study with Seabridge Gold is also in progress on the Snowfield Project, a bulk-tonnage opportunity comprising Measured and Indicated resources of 25.9 million ounces of gold and 75.8 million ounces of silver, and Inferred resources of 9.0 million ounces of gold and 51.0 million ounces of silver plus copper, molybdenum and rhenium resources.



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Booth 23

Company Representative: Zafar Khan, CEO, RPost; Jake Finnell, Vice President, RPost

Company Speaker: Zafar Khan is RPost's CEO and Co-Founder. Khan holds an MBA from The Wharton School at the University of Pennsylvania, has prior experience with Braxton/Deloitte Consulting and Goldman Sachs, and has been an executive in the technology field for more than 10 years. www.rpost.com

Presentations: Wednesday Luncheon: *RPost as a Technical Monopoly – Investor Perspective to Multiply Wealth.* Technical monopolies like Facebook are proving to be interesting for today's investor. Learn how to multiply wealth by gaining an inside track on the next technical monopoly. Over a private lunch, RPost's CEO will discuss RPost's Registered Email service from an investors' perspective, examining RPost's path to becoming a global standard for legal electronic messaging. **Thursday Afternoon Workshop:** *Learn How to Benefit from the Economics of the New Technology Landscape - an Investor Perspective.* Compare the technology landscape of 1999 to today, and understand why companies like Facebook, LinkedIn, Twitter and others are now well received in public and private investment circles. Understand the criteria specific to these companies that the market is valuing at a premium, and compare those to RPost today. RPost's CEO will discuss RPost's Registered Email service from an investor perspective, examining RPost's path to becoming a global standard for legal electronic messaging.

Company Profile: RPost® is the global standard for legal electronic messaging. RPost Registered Email® services enable both sender and recipient to prove, sign, encrypt, archive and collaborate across desktop, mobile and online email platforms, with far less cost, time, paper and risk. RPost services are designed for industries such as insurance, financial services, legal, telecommunications, manufacturing and real estate, where the speed of contract execution, encryption or court admissible email records may be a business critical requirement. Recipient of the 2011 World Mail Award for Security, endorsed as the top pick by the 2011 JMBM Corporate Counsel Guide for Converting Contract and Legal Notices to Electronic Delivery and the 2010 Council of Insurance Agents & Brokers' Buyers Guide for Email Encryption, RPost services are in use in nearly every country in the world, by the U.S. Government through AT&T's GSA schedule, within Global F500 companies, and endorsed by the most influential American bar associations. RPost, founded in 2000, has been granted 33 patents with worldwide coverage and operates in 8 languages. www.rpost.com

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Company Representatives: John O'Neil, VP and CFO; Steven Scott, Director, Investor Relations

Company Profile: Ram Power, Corp. (TSX:RPG) is a renewable energy company focused in the business of acquiring, exploring, developing and operating geothermal power projects to address the growing demand for green energy in the United States and around the world. Founded in 2008 as Ram Power, Inc. by a highly experienced geothermal project development and management team, the Company combined with three publically traded Canadian geothermal power companies in October 2009 to take advantage of the economies of scale in project development. Ram Power Corp., as the new corporate platform, has an interest in geothermal projects in California, Nevada, Nicaragua, Canada and elsewhere. The Company's mission is to become a leading global renewable power project developer and supplier of clean and reliable geothermal power.



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Company Representative: Marc Brown, Director of Sales

Company Profile: Founded in 1996 by Agora, Inc. and International Living, Rancho Santana was their vision to create a safe place to diversify investments against a volatile stock market...and a quiet, peaceful, affordable place to escape. Today, Rancho Santana is Nicaragua's most developed and sophisticated resort community and has become a bit of an Agora, Inc. retreat. The new clubhouse, restaurant, bar and small conference center will be finished by the end of the year. With more than 83 homes built Rancho Santana is a great opportunity to get some money out of the U.S. and enjoy the company of many like minded Agora Folks. Visit our **Booth #27** and get more details about the place!!

We were overwhelmed with the exquisite beauty of the area. The views of the coastline, the beaches, and the spectacular sunsets, we were convinced we'd found paradise **B. & E. Wisley, Fort Pierce FL**



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E-mail: info@rivres.com; **Web Site:** www.rivres.com
(RRI: TSX-V) Booth 6 Vancouver Island

Company Representatives: John-Mark Staude, President & CEO; Rob Scott, Chief Financial Officer; Jones Lang, Corporate Communications Manager, Kaley Reid, Corporate Communications; Howard Davies, Manager of Exploration

Company Presenter: Dr. John-Mark Staude has over 20 years of diverse mining and exploration experience in precious and base metals. He earned a Masters of Science from Harvard University in 1989 and a Ph.D. in economic geology from the University of Arizona in 1995. Mr. Staude has worked with a number of international mining companies including Kennecott, BHP-Billiton, and Teck Cominco, as well as smaller commodity-focused companies like Magna Copper Company. Mr. Staude's technical and managerial experience spans more than 30 countries and he has been most successful in creating shareholder value through discoveries of gold and copper in Mexico, Peru and Turkey.

Company Profile: Riverside leverages its 44,000 location proprietary mineral database, highly experienced and dedicated prospecting team, and unique knowledge in Mexico to acquire and develop high-potential early stage prospects. The Company increases the chances of discovery by advancing several assets simultaneously through Joint Venture Partnerships and Strategic Alliances, allowing Riverside to mitigate risk and conserve capital. Riverside has a strong and diverse portfolio with consistent growth and currently owns 14 properties, 5 of which have option agreements where our partners are spending to advance the projects and earn interest. Riverside's Joint Venture partners have anticipated drill programs on 6 projects to commence before 2012, accounting for a cumulative ~15,000 m of drilling.



ROYALE ENERGY, INC.

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Booth 14

Company Representatives: Donald Hosmer, President & CEO; Charlie Tiano, Director, Investor Relations; Brad Digmann, Broker, Moloney Securities

Company Profile: Royale Energy is recognized as one of the top 20 fastest-growing natural gas and oil producers in the United States. For nearly two decades, the company has shown sustained quantifiable performance at every turn. The principal lines of business include acquisition of natural gas production, proven reserves and drilling of both exploratory and developmental wells using 3-D seismic imaging. Royale works for stockholders and direct working interest investors who participate in natural gas ownership, its tax advantages and monthly income. The company diversifies the development of its properties by allowing participation of industry members and individuals in up to 50% of acquisition and drilling. This strategy of shared ownership in multiple wells provides investment opportunities that minimize risk, while seeking superior returns for shareholders and direct working interest investors. The company owns wells in California's Sacramento and San Joaquin basins, Utah and in the Gulf Coast basins of Texas and Louisiana. Incorporated in 1986, Royale successfully weathered the low price of energy at that time and the remainder of that stormy decade by using that "low-cycle" period to obtain natural gas reserves through acquisition of producing wells and developmental properties in known fields. Throughout the 1990s, the company greatly expanded operations, primarily in California's known natural gas producing regions. In 1994, Royale Energy's stock began trading on NASDAQ. By decade's end, total equity, asset and profit levels brought the company recognition as a key independent producer on a national level. Royale Energy has positioned itself as a pure-play opportunity to supply natural gas and oil to growing regions in the United States, helping investors achieve their financial goals within the energy sector.



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Booth 41

Company Representatives: Lindsay Hall, Chief Market Strategist; Barry Potekin, VP, Managed Account Relations and Sue Rutsen, Senior Partner, RMB Group

Company Profile: The RMB Group has worked with Agora publications since 1984, The Oxford Club since 1992 and the Sovereign Society since 1997. Founded in 1984, the RMB Group brings a high level of personal service and professional expertise to assist clients in making prudent alternative asset diversifications.

Brokerage Division: The RMB Group is widely respected for their personalized service and years of success in coaching options investors. To help ensure clients don't miss fast-paced commodity and currency advisory service recommendations, the RMB Group subscribes to a number of advisory services and offers Auto Trade as a popular benefit. This enables trades recommended by these services to automatically be made on the client's behalf, promptly when released.

Lindsay Hall represents the RMB Brokerage Division. Active in foreign currency trading for over a decade, she also focuses on precious metals, interest rates and the stock market. Meet Lindsay at the RMB booth and sign up for your free copies of the well-known RMB Short Course in Futures and Options and the RMB Short Course in FX Futures and Options and a complimentary subscription to the RMB Currency Trader.

Managed Account Division: Barry Potekin, VP, Managed Account Relations is representing the RMB Managed Account Division at the conference. Although past performance does not guarantee future results, the RMB Managed Account Division offers some of the better-performing managed accounts available anywhere ranging from accounts covering a single market, such as S&P 500 options, up to accounts trading a full spectrum of 51 world class commodities including agricultural, precious metals, energy and interest rates.

Contacts: Visit Lindsay Hall and Barry Potekin at the RMB Group booths, or call Sue Rutsen, Senior Partner, at 800.345.7026 or 312.373.4970.

Please be advised that the risk of loss exists in trading options and only risk funds should be used.

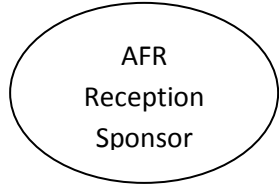


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Company Representatives: Paul F. Groepler, President; Andrey Kedrov, VP, Canadian Marketing; Alston Boyd Jr; Investor Relations

Company Profile: Santo Spirits, Inc. is a Texas startup that has just introduced an ultra-premium tequila into the market... Tequila Ambhar™. First sales in Las Vegas have been achieved in this very profitable market and the company, whose team recently founded a super-premium vodka, expects another very successful endeavor with clients in the United States, Mexican, Canadian and other marketplaces. With a consolidated ROI of over 16X, it is a straightforward investment decision and one which is counter to the current marketplace and market climate, and the Company has already exceeded production goals for its first year of sales, past "break-even." Please visit us and see for yourself why tequila Ambhar™ will be a new standard upon which other tequilas will soon be measured.



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Booth 43

Company Representatives: Duane Nelson, CEO; Fiona Grant, Manager, Investor Relations

Company Presenter: Fiona Grant, BA, is the Manager of Investor Relations for Silvermex Resources Inc. Ms. Grant has been involved in the mining industry leading investor relations since 2005, specializing in marketing and strategic communications for the investment community. Prior to joining Silvermex Resources, she was Manager of Investor Relations for Miranda Gold Corp. She brings to the Company a unique understanding of the overall impact mining has on investors as well as the global economy, having grown up in the industry in South America.

Corporate Profile: Silvermex Resources Inc. is a publicly traded mining company focused in Mexico and led by a highly qualified team of professionals from some of the most notable companies in the silver mining sector. The Company's portfolio of projects ranges from advanced stage exploration to production. Its core asset is the producing La Guitarra silver-gold mine located in the Temascaltepec Mining District of Mexico. Silvermex is currently working to increase production at the mine to full capacity and is conducting extensive exploration to further develop the district. Silvermex is well financed to further develop resources organically from its multiple projects as well as from the acquisition of additional assets that will drive production growth.



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Company Representatives: Randy Turner, President & CEO; Jasmin TamDoo, Manager of Investor Communications; Maureen Turner

Company Presenter: Randy Turner is a Professional Geologist with over 40 years of experience in Canadian and international exploration, business and financing. Notable achievements include guiding Winspear Diamonds Inc. from the discovery of the Snap Lake diamond deposit through to its sale to De Beers Mining for C\$305 million.

Corporate Profile: Silver Quest Resources Ltd. (TSX.V: SQI) is a mineral exploration company listed on the TSX Venture Exchange. With current projects located across Canada, and a portfolio of projects that range from early stage grassroots exploration to advanced-stage resource expansion, the Company is positioned to add shareholder value through systematic project advancement. At the same time, management continues to evaluate additional advanced-stage silver and gold projects for possible acquisition.



Sprott Group of Companies

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Fax: 416.943.6497, Website: www.sprott.com Booth 7 & 8

Company Representatives: David Franklin, Chief Executive Officer; Lorne Zeiler, Investment Advisor

Company Profile: Sprott Inc. is a leading independent asset manager dedicated to achieving superior returns for its clients over the long term. The Company currently operates through four business units: Sprott Asset Management LP, Sprott Private Wealth LP, Sprott Consulting LP, and Sprott U.S. Holdings Inc. Sprott Asset Management is the investment manager of the Sprott family of mutual funds and hedge funds and discretionary managed accounts; Sprott Private Wealth provides wealth management services to high net worth individuals; and Sprott Consulting provides management, administrative and consulting services to other companies, including Sprott Resource Corp. (TSX: SCP), Sprott Resource Lending Corp. (TSX: SIL) (NYSE AMEX: SILU) and Sprott Power Corp. (TSX: SPZ). Sprott U.S. Holdings Inc. includes Global Resource Investments Ltd, Terra Resource Investment Management Inc., and Resource Capital Investments Inc. Sprott Inc. is headquartered in Toronto, Canada, and is listed on the Toronto Stock Exchange under the symbol "SII". For more information on Sprott Inc., please visit www.sprottinc.com.



SPUR VENTURES INC.

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Company Representatives: Dr. Robert Rennie, President & CEO, Irfan Shariff, CFO and Edmond Tong, Corporate Controller and Corporate Secretary

Company Profile: Spur Ventures is a natural resource company headquartered in Vancouver, Canada. The Company's main focus is the development of two joint venture phosphate mining and fertilizer projects in China, the world's largest fertilizer market.

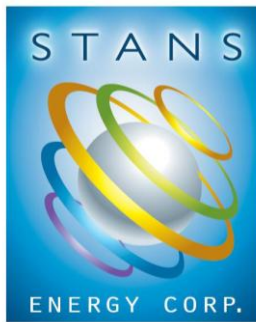
The first, Yichang Maple Leaf Chemicals (YMC), involves

- The development of two of China's largest undeveloped phosphate deposits with an approved yearly mining capacity of 2 million tonnes, and
- The eventual construction of a world-scale phosphate fertilizer plant producing mono- and diammonium phosphates (MAP and DAP) and single super phosphate (SSP)

The second, Yichang Spur Chemicals (YSC), is an existing compound sulphur N-P-K fertilizer plant, which is being expanded to produce 200,000 tonnes of MAP fertilizer for the domestic Chinese market and for possible export to SE Asia.

Both YMC and YSC are located near Yichang City in Hubei Province, China with access to the Yangtze River which gives both companies a strong transportation and logistics advantage.

Spur is also examining opportunities to use its balance sheet resources to pursue potential strategic investments in natural resource projects in low risk jurisdictions. The Company is looking to leverage its extensive experience in both agriculture and base and precious metals to create value for shareholders.



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Company Representatives: Robert Mackay, President and CEO; David Vinokurov, Manager of Investor Relations; Pamela Hastings, Consultant

Company Profile: Stans Energy Corp. is a resource development company focused on progressing properties in areas of the Former Soviet Union. In October 2009, Stans acquired a 20-year mining license for the past-producing Kutessay II rare earth mine from the Kyrgyz Ministry of Natural Resources. On May 26, 2011, Stans Energy completed the acquisition of the only industrial scale Heavy Rare Earth Element (HREE) Processing Complex in the world located outside of China. For over 30 years, Kutessay II produced 80% of the rare earth metals for the former Soviet Union. Stans Energy's goal is to become the first HREE producer outside of China, and long term, to become a world leader in HREE development.



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Company Representative: Graham Downs, CEO, ATAC Resources Ltd.; Vanessa Pickering, Manager, Corporate Communications, ATAC Resources Ltd.; Bruce Youngman, Strategic Metals Ltd.

Company Profile:

Strategic Exploration Group is a collection of junior mineral exploration companies exploring Canadian mining-friendly jurisdictions in northwestern Canada with a specific focus in Yukon. The Group enjoys a close working relationship with Archer, Cathro & Associates (1981) Limited, a geological consulting firm with extensive knowledge and exploration experience in our focus area. Archer Cathro provides the Group unrestricted access to its unparalleled proprietary mineral databases.

The Group combines experienced management and youthful scientists and entrepreneurs. Its goal is to use the team's various strengths in research, property acquisition, marketing and project financing to identify and capitalize on resource and business opportunities.

Strategic Metals Ltd. (TSX-V: SMD) is a Yukon-focused exploration company that has assembled an exceptional portfolio of more than 160 property and royalty interests. Through investments and farmouts, the Company has rapidly grown its working capital to more than \$100 million. In 2011, Strategic will focus on its wholly-owned Midas touch and Silver Range projects. At Midas touch, priority targets for Carlin-style gold mineralization have been identified in the vicinity of ATAC Resources' new Osiris discovery. These include the Crag property, which hosts the only occurrence of orpiment and realgar in the district, other than ATAC's

Osiris discovery located 40 km to the east. At the Silver Range project, multiple large-scale targets have been identified with bulk-tonnage silver-lead-zinc-copper mineralization potential. The Silver Range project has been transferred to Silver Range Resources Ltd., shares of which will be distributed to Strategic shareholders by way of a Plan of Arrangement later this spring.

ATAC Resources Ltd. (TSX-V: ATC) is a well-funded, Yukon-based exploration company focused on developing Canada's only Carlin-type gold discovery at its 100% owned Rackla Gold Project. The Rackla Gold Project was a grassroots discovery made by ATAC in 2006 and exploration to date has been focused within the Rau Trend on the Tiger Zone, a high-grade at/or near surface oxide gold target. In 2010, the discovery of the Osiris Zone shifted the focus to the Nadaleen Trend, 100 km to the east of Tiger zone where drilling has confirmed four Carlin-type gold discoveries at the Osiris, Conrad, Eaton and Isis zones. In 2011, ATAC is planning an aggressive 40,000 m drilling program to identify additional Carlin-type gold discoveries within the 125 sq/km Nadaleen Trend and further define the Osiris, Conrad, Eaton and Isis zones.

Rockhaven Resources Ltd. (TSX-V:RK) is concentrating most of its efforts on its wholly-owned Klaza property, a high grade and bulk tonnage gold-silver prospect located in Mt. Nansen mining camp of southwestern Yukon. This road accessible camp is located in the Dawson Range Gold Belt, where numerous promising gold discoveries have been made in recent years by Kaminak, Underworld and others. Rockhaven owns a large land position in one of the most underexplored parts of the belt.

Swiss Metal Assets S.A.



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Email: knut@swissmetalassets.com, **Web Site:** www.swissmetalassets.com **Booth 18**

Company Representatives: Ulrich Schwark, CEO; Knut Andersen, Sales Director; Dan Nance, Rare Metal Advisor; David Sewell, Rare Metal Advisor, Theresa Schwark, Assistant

Company Profile: Swiss Metal Assets (SMA) offers a proven, safe and unique opportunity to take control of your liquid assets and counter the effects of inflation and currency devaluation through the direct ownership of Rare Industrial/Technology Metals. Clients own pre-selected “baskets” of the actual physical metals on a 100% allocated basis. The metals are stored anonymously in Switzerland on behalf of the client and can be sold tax-free in Switzerland. SMA works directly with its German trading partners, Schweizerische Metallhandels AG and its metal traders, Haines and Maassen, providing our clients with a combined 60 years of experience in the trade and distribution of strategic industrial and technology metals worldwide.



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US GLOBAL INVESTORS FUNDS

Company Representatives: Frank Holmes, CEO & CIO; June Falks, Executive Assistant; Irene Hernandez, Corporate Social Responsibility

Company Profile: U.S. Global Investors, Inc. (Nasdaq: GROW) is a Texas-based investment adviser managing 13 no-load mutual funds specializing in natural resources, emerging markets and global infrastructure.

The company's funds have received numerous awards and honors, including more than two-dozen Lipper Fund Awards and certificates since 2000.

The Global Resources Fund (PSPFX) was Lipper's top-performing global natural resources fund in 2010. In 2009, the World Precious Minerals Fund (UNWPX) was Lipper's top-performing gold fund, the second time in four years for that achievement. In addition, both funds received 2007 and 2008 Lipper Fund Awards as the best overall fund in their respective categories.



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Web Site: <http://www.uraniumenergy.com/> **Booth 12**

Company Representatives: Amir Adnani: President & CEO; Stefanie Makagon: Investor Relations Manager, John Connell, Investor Relations

Company Profile: Uranium Energy Corp (NYSE-AMEX: UEC) is a U.S.-based uranium production, development and exploration company operating North America's newest emerging uranium mine. The Company's fully licensed and permitted Hobson processing facility is central to all of its projects in South Texas, including the Palangana in-situ recovery project, which is ramping up to full production this year, and the Goliad in-situ recovery project which has been granted its Mine Permit and is in the final stages of mine permitting for production. The Company's operations are managed by professionals with a recognized profile for excellence in their industry, a profile based on many decades of hands-on experience in the key facets of uranium exploration, development and mining.

USHAY

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Company Representative: Steve Rosberg, Managing Partner; Andres Rosberg, Managing Director

Company Profile: Ushay is an investment management company, focused on timberland, vineyard, construction, and associated real-estate projects in Argentina and Uruguay.

We provide investors with superior capital growth, while employing the best environmental and social practices.

Ushay's business is to create wealth through the purchase of land and grow forests, vineyards, or build with customers' and own equity. Ushay owns equity in all its projects at par with other investors, aligning everybody's interests. Ushay deals with contractors and service providers who are committed to following its ethical business and environmental standards.



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Booth 11

Company Representatives: Mike Richings, Executive Chairman & CEO; Fred Earnest, President & COO; Connie Martinez, Manager, Investor Relations

Company Profile: Vista reports over 14.8 million ounces of total gold resources, including 4.1 million ounces of reserves at the Mt. Todd gold project in Australia and 1.3 million ounces of reserves at the Concordia gold project in Mexico. At Mt. Todd, Vista is in the process of completing a bankable feasibility, has commenced the environmental permitting process with the objective of making a project development decision in 2012, and has started a drilling program to evaluate four exploration targets on its extensive exploration licenses. Vista recently closed a Combination Agreement with Midas Gold, Inc. in which Vista contributed the Yellow Pine project in return for an approximate 30% interest in Midas Gold which has an estimated value of Cdn\$100 million. Vista believes the combined district (the Golden Meadows project) has exciting potential for future resource growth and an accompanying increase in its value in its investment in the near future. Vista has also started an exploration program at the Guadalupe de los Reyes gold/silver project in Sinaloa, Mexico. Management will provide a comprehensive up-date on recent developments; including the exploration potential of Mt. Todd and Guadalupe de los Reyes and current status and activities at the Concordia gold project.



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Located in the Tweedmuir Room

Company Representatives: Doug Hill, Business Manager; Gary Gibson, Managing Editor of *Whiskey & Gunpowder*; Joyce Dimond, Conference Bookstore Manager.

Company Profile: Laissez Faire Books has been in continuous operation since March 4, 1972. Founded by John Muller and co-founder Sharon Presley, Laissez Faire Books has long claimed to carry the "best selection of books on liberty." The inventory, which covers a wide range of topics from free market economics to science fiction, from history to psychology, includes books, CDs, and DVDs. Its catalog and web site provide descriptions of books that range from the obscure to the famous and everything in between. There is no other store in the world like it.

Many prominent libertarian thinkers and writers have patronized Laissez Faire Books including Murray Rothbard, Roy Childs and Jerome Tuccille.

Since acquiring Laissez Faire Books in October 2010, our focus has been on acquiring economic and investment titles that share the vision held by the world-class editors of *Agora Financial*. The classics by Mises, Hayek, and Rothbard as well as contemporary thinkers like Jeff Tucker, Bill Bonner, Thomas Woods and Addison Wiggin.

Laissez Faire Books will be holding several book signings this year including our very own Bill Bonner who will be signing his new books, *Dice Have No Memory* and *The Idea of America: What It Was and How It Was Lost*. Be sure to check your schedule or stop by for a list of authors and details. And stop by the Tweedsmuir room, where our bookstore will be held, to sign up for our raffles. This year we are raffling off 4 books, a *Whiskey & Gunpowder* t-shirt and a surprise tidbit!