



Address: 808 St. Paul St., Baltimore, MD 21202

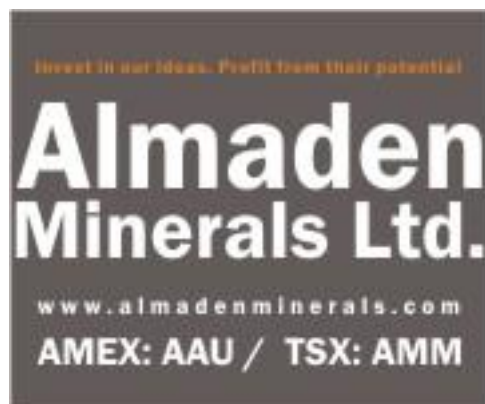
Telephone: +800-326-1433 or +203-699-2915; Fax: +410-558-6362

E-mail: customerservice@agorafinancial.com; Web Site: www.agorafinancial.com

Company Representatives: Bruce Robertson, Director of Business Development and Symposium Director; Christine Doane, Creative Manager; Mark O'Dell, Art & Technical Director; Andrew Ascosi, Graphic Designer; Ian Mathias, Managing Editor, 5 Minute Forecast; Kate Incontrera, Managing Editor, The Daily Reckoning; Rick Barnard, Research Director; Greg Grillot, Associate Publisher; Aaron Gentzler, Copy Editor; Andrea Michinski, Director of Customer Service, John Wilkinson, Director of Trading Services; Wilson Aquilla and Rob Carney, Associate Directors of Trading Services; Gary Gibson, Managing Editor

Company Profile: Agora Financial is the premier source for independent & unconventional financial advice & analysis. It's our firm belief that the only thing you need to make money in this market is an open – but critical – mind. That's why we've gathered some of the world's finest investment minds working today to help you make sense of – and make money in – today's topsy-turvy markets.

Each of our services covers a unique aspect of the market – from value and growth stocks to natural resources and options. But each is characterized by a unique skepticism toward the fads and fashions of Wall Street brokers and Washington bureaucrats. So it doesn't matter if you're a new investor or an old pro... a bull or a bear... a buy-and-hold investor or a risk-taking speculator... Agora Financial has something for you.



Address: Ste 1103, 750 West Pender St.

Vancouver, B.C., V6C 2T8 Canada

Telephone: +604-689-7644; Fax: +604-689-7645

E-mail: info@almadenminerals.com;

Web Site: www.almadenminerals.com

**Toronto Stock Exchange (TSX: AMM); NYSE
Alternext US (AAU)**

Company Representatives: Morgan Poliquin, P. Eng, MSc, President. & COO; Duane Poliquin, P.Eng, Chairman; Rachel Poliquin, Communications; Judy Poliquin, Communications

Company Profile: Almaden specializes in the generation of new mineral prospects in the western half of North America with home base in Vancouver, B.C. Canada. Our team of geological engineers, geologists, and prospectors have a successful track record in finding deposits, and the company currently has many properties in its portfolio at various stages of exploration and development with some of these joint ventured, sold for a royalty, or under option. Of particular interest in our portfolio are the 100% Elk Gold Mine in southern B.C. which we are moving towards further production, our El Cobre gold-copper project and the adjoining Caballo Blanco gold prospect in Mexico.

Almaden has developed a highly effective system for identifying high potential new mineral prospects which includes satellite image analysis, rock, stream, and soil sampling, geological mapping and analysis, geophysical surveys, surface trenching, and – once the target has been delineated- drilling. After preliminary assessment, Almaden seeks out a joint-venture partnership.

Our partners fund further exploration of our properties in order to earn an interest in the project. Few prospects that reach the drilling stage of exploration will become mines.

While joint venture deals dilute Almaden's interests in individual projects, such partnerships allow Almaden to maintain interests in a larger number of properties than would be economically feasible if we developed each of our projects ourselves. By joint-venturing our ideas and maintaining a large portfolio of properties, Almaden also significantly reduces the risk and cost of exploration while exposing our shareholders to the greatest possible opportunity to be part of a world class mineral discovery. Plus, optioning our properties leaves us free to do what we do best: identifying new and exciting mineral prospects.

The logo for American Futures Trading (AFT) is displayed on a blue rectangular background. It features the lowercase letters "aft" in a yellow, italicized font with a thin underline, followed by the words "American Futures Trading" in a white, bold, sans-serif font.

aft American Futures Trading

Address: 24501 Del Prado, Ste A, Dana Point, CA 92629
Telephone: +866-822-6872, Website: www.americanfuturestrading.com

Company Representatives: Stephanie McGreevy

Company Profile: No matter where you are when the trade happens, AFT is there. American Futures Trading (AFT) is a world class commodities brokerage focused on providing our traders with the unique blend of old fashioned personal service coupled with the latest in order entry technology and clearing on every futures exchange worldwide. We develop and maintain long term relationships with our traders by providing them with the tools, information, and support to place their trades successfully even though they may live several time zones away. We proudly accept International and Domestic Individual, Joint, DBA, Corporate, LLC, Trust, and both Traditional and Roth IRA accounts. We help to make trading the various commodity markets easier with services like auto-trading*, daily statements e-mailed to you, after hours trade desk, and state of the art trading platforms that provide you with real-time prices for futures and options, as well as real-time interactive charts.** Unlike most other brokerages, our brokers work as a team to coordinate and service your full trading needs. We are available to take your calls and e-mails 11 hours a day and when you do call you have little to no wait time to speak with your favorite broker and not feel rushed off the phone or made to feel that you are asking “stupid” questions. We patiently address your questions and needs regarding your trade recommendations, the futures markets, and events that pressure prices. We gladly teach you to read and interpret your statements and review your account history. AFT implements daily checks and balances for your account's accuracy ensuring that you receive all due fills while protecting you from unwanted margin calls.

AFT works hard to gain your trust and business and we work even harder to keep it.

***Some subscribers of trading newsletters prefer their accounts be traded for them based on the e-mailed recommendations. Auto-trading is when you allocate a portion of your account (percentage, dollar amount)**



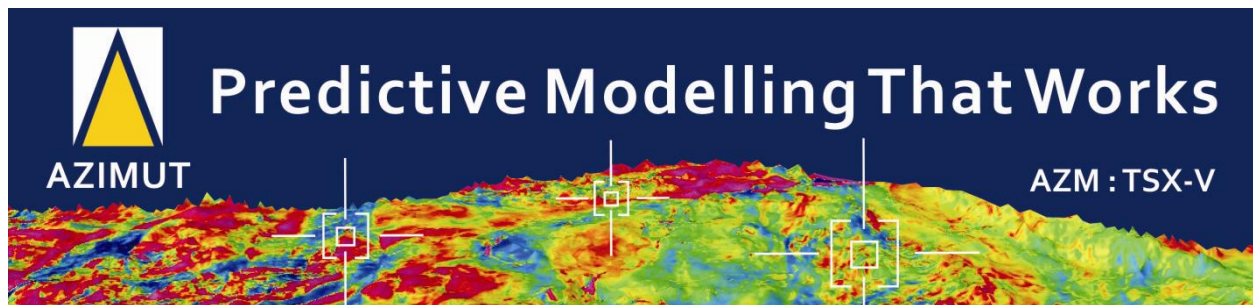
Address: Suite 3083, Three Bentall Centre,
595 Burrard Street, P.O. Box 49298
Vancouver, British Columbia, Canada V7X 1L3
Telephone: +604-682-2801; **Fax:** +604-682-2802
Email: mk@amerigoresources.com
Website: www.amerigoresources.com

Ticker Symbols: ARG: TSX

Company Representatives: Michael Kuta, General Counsel & Corporate Secretary; Kimberly Hamilton, Legal Assistant

Company Profile: Amerigo Resources Ltd. owns a 100% interest in Minera Valle Central, a copper and molybdenum operation that processes fresh tailings from El Teniente, the largest underground copper mine in the world, and has the right to process old tailings from a tailings impoundment located near the company's plant that contains more than 200 million tonnes of material. The Colihues tailings contain 2 - 3 times the copper content of the fresh tailings. With increasing extraction from Colihues, the company will be in a position to substantially increase production and profitability from current levels. There are also 2 additional tailings ponds in the area with similar or greater copper content than that of Colihues.

Amerigo hopes to obtain the rights to these resources in the future. These 3 tailings ponds combined contain approximately the same copper resource as that of the Highland Valley Copper mine in Canada, when it started operation.



AZIMUT EXPLORATION INC. BOOTH #17, VANCOUVER ISLAND ROOM
Address: 110 De La Barre Street, Suite 214, Longueuil (Quebec), Canada J4K 1A3
Telephone: +1-450-646-3015, ext. 222, **Fax:** +1-450-646-3045
E-mail: info@azimut-exploration.com; **Web Site:** www.azimut-exploration.com

Company Representative: Jean-Marc Lulin, President and CEO

Company Profile: Azimut Exploration Inc. is a publicly traded Canadian mineral exploration company (AZM:TSX-V) specializing in project generation. The company's portfolio includes 22 exploration properties for gold, uranium, copper and rare earth elements in mining-friendly Quebec, making it the #1 claim-holder in the province (~20,000 claims).

Azimut's cornerstone activity is performing systematic mineral potential assessments for specific commodities or deposit types using a proprietary targeting methodology. The company's success as project generator, particularly in frontier regions, has led to the signing of 27 strategic and option agreements with junior as well as senior partners, including Rio Tinto, Goldcorp, IAMGOLD and Aurizon Mines. In 2010, exploration programs on Azimut's properties will reach a minimum of \$6 million, including \$4 million funded by partners. Exploration work over the last five years has led to the discovery of at least 200 new mineralized prospects, most notably culminating with the recognition of a new uranium district in Northern Quebec and the acquisition of key land positions for gold in the emerging James Bay region.

Azimut's strategy is to reduce the technical risk at the initial exploration stage and develop partnerships early on, thus reducing business risk and enhancing the probability of economic discoveries for both Azimut and its partners. This strategy offers a highly competitive edge for shareholders.



Address: Suite 1100 - 736 Granville St., Vancouver, B.C. Canada V6Z 1G3

Telephone: +604-605-0885, **Fax:** +604-605-0886

E-mail: info@callinan.com; **Web Site:** <http://www.callinan.com>

Company Representatives: Braden Maccke, *Investor Relations*; Narissa Saretsky, *Geological Assistant*; Mike Muzylowski, *President and CEO*; Tamara Edwards, *CFO*

Company Profile: Callinan Mines is a Canadian base metals exploration company dedicated to continuing a tradition of successful exploration that began in 1927. The company derives significant, and increasing, revenue from an historic royalty interest in two producing mines in Flin Flon, Manitoba. This income allows the company to keep dilution low as they develop high potential exploration properties in Manitoba and British Columbia.

In addition to their Canadian exploration programs, the company is focused on expanding shareholder value through accretive acquisitions of both base and precious metals properties. The global economy has priced many in-ground assets far below their actual value, given the current metals environment. By virtue of the company's cash reserves and income, Callinan is able to compete for the most valuable available assets in both the base and precious metals sector.



Address: Suite 600, 205-5th Ave SW Calgary AB T2P 2V7

Telephone: +604-488-8718 **Fax:** +604-681-4692

Email: matkinson@ionicmail.com; **Web Site:** <http://www.canadian->

Company Representatives: Michael Atkinson, *President & CEO*; Tim Moran, *CFO*; Bonnie Orr, *Executive Administrator*

Company Profile: Canadian Phoenix Resources Corp. is a publicly-traded junior oil and gas exploration, development and production company with operations in Western Canada. **Canadian Phoenix** shares trade on the TSX Venture Exchange under the symbol "CXP". Canadian Phoenix is evaluating and investigating strategic alternatives available to the Company to maximize shareholder value.



Address: 151 Bloor St. West, Ste 703, Toronto, Ontario M5S 1S4, Canada

Telephone: +800-362-2040, Cell +720-272-6224, Office: +416-927-0025 Fax: +416-927-1222

Compania Minera Canadian Shield Peru S.A.C,

Address: Calle Dos de Mayo 472, Miraflores, Lima 18, Peru

Cell +51-1-945-902-033 Office: +51-1-719-6152 VoIP: +1-616907-5690 Fax: +51—1-446-1194

E-mail: klaskowski@canadianshieldresources.com or jliu@canadianshieldresources.com

Web Site: <http://www.canadianshieldresources.com>

TSX Stock Symbol: EXP.V

Company Representatives: Keith A. Laskowski, President, Joanna Liu, General Manager, Peru

Company Profile: Canadian Shield Resources Ltd. is a precious metals exploration and development company focused on building gold resources and making new gold discoveries. Canadian Shield has seven precious metal exploration projects in Perú and one in Chile and announced its first gold resource at the Colpayoc Project in Peru (146,000 ounces gold) last month. Canadian Shield is now working to expand that resource, announce additional resources on its existing projects, and it is acquiring new exploration discoveries through its Regional Andean Gold Exploration program. The Company's shares are listed on the TSX Venture Exchange (Trading Symbol TSX-V: EXP).



Creston Moly Corp.

**Address: Suite 408-1199 W. Pender Street
Vancouver, BC, Canada V6E 2R1**

Telephone: +604-694-0005,

Fax : +604-684-9365

E-mail : info@crestonmoly.com;

Web Site : www.crestonmoly.com



Tenajon Resources Corp.

Address: Suite 860-625 Howe Street

Vancouver, BC, Canada V6C 2T6

Telephone: +604-687-7545, Fax: +604-689-5041

E-mail: info@tenajon.com; Web Site: www.tenajon.com

Ticker Symbols: TSX-V: TJS

Company Representatives:

Company Profile: Creston Moly Corp. (CMS: TSXV) has a 100% interest in three large scale molybdenum deposits in North America.

- The largest molybdenum deposit in Mexico (El Creston)
 - Positive Pre-feasibility Study (NI 43-101 compliant) received February 2009
 - Pre-feasibility optimization program underway
- Two resource stage deposits in Canada.
 - NI 43-101 Compliant Resource estimates announced May 2009 (Moly Brook) and May 2008 (Ajax)

Company Highlights :

- On a dual track to enhance value
 - Advance El Creston toward production
 - Optimize and add value to project portfolio
- Market is currently undervaluing the company
 - Company currently valued at approximately \$55M
 - Creston Deposit After-Tax Net Present Value of US\$306M @ US\$15/lb Mo and US\$1.75/lb Cu
- Demonstrated exploration potential: resources are expanding
- Proven management team with an aggressive plan to pursue further consolidation within the molybdenum sector



Address: PO Box 6220, Newport Beach Ca 92658
Telephone: +800-759-7575; Fax: +949-477-5874; E-mail: Van@davidhall.com

Company Representatives: Van Simmons, President; Kate Powers; Jeff Phillips

Company Profile: David Hall's Rare Coins has been a major force in the rare coin market for over 30 years. Virtually all of the changes that have occurred in the rare coin market started in their office, from sight unseen bids, the quest for high quality coins, guaranteed buy backs, computerized trading and the creation of the Professional Coin Grading Service (PCGS). PCGS is the largest third-party grading service for coins, which has graded over eighteen million coins, with a declared value of over \$17 billion and currently has 1,300 authorized dealers selling coins graded by them. Their firm specializes in high quality rare coins for collectors and investors, and is recommended by the following writers: Steve Sjuggerud, Tom Dyson, Porter Stansberry, Mark Skousen, Rick Rule, Richard Band, Doug Casey, John Pugsley, RE McMaster, Adrian Day, Larry Abraham; Bob Bishop and John Mauldin. David Hall was listed by *Coinage Magazine* as one of the top 15 numismatists of the century and is one of only two living today! "David Hall is the man who changed the coin market forever." – *Numismatic News*, Feb. 1996.

Van Simmons, a consummate collector and dedicated numismatist, has earned his place in the rare coin pantheon as the leading coin merchant of his time. In the course of his career, Van Simmons has acquired over \$350 million worth of rare coins for collectors and investors the world over. He specializes in portfolio construction, set building and assisting clients in acquiring the world's finest rare coins. Van is held in highest regard by his clientele, many of who have been with him for over 25 years. He is equally respected by his peers for both his knowledge and reputation for integrity. Van has been a rare coin collector since age 12 and a rare coin dealer since 1979. As one of the founders of Professional Coin Grading Service (PCGS), the largest rare coin grading service in the world, he has helped revolutionize the rare coin market.



Address: 12 East Eager Street, Baltimore, MD 21202
Telephone: +866-466-5623, **Facsimile:** +410-783-9070
E-mail: info@delpacifico.net; **Web Site:** www.delpacifico.net

Company Representatives: Barry Strudwick, Managing Director; Mike Torino, U.S. Sales Manager; Leslie Hoblitzell, U.S./Costa Rica Special Events Manager

Company Profile: Founded in 2003 by Barry Strudwick and William Ramirez, Del Pacifico is a 700 acre luxury resort on the Central Pacific Coast of Costa Rica. A meticulously planned community consisting of custom crafted homes, luxury condominiums, Town Center lofts, and ocean view residential lots, Del Pacifico is an ideal get away for the adventurous traveler or savvy real estate investor. As one of the 5 largest developments in Costa Rica, Del Pacifico, exudes a unique sense of style and place, having emerged into an upscale village, Del Pacifico has constructed more than 100 homes and condos either completed or under roof with most having sweeping views of the Pacific. La Prada, Del Pacifico's Town Center will offer luxury shopping and guest services – including a variety of restaurants. Plans are now under way for a 5 Star beach front boutique hotel and a private 18 hole championship golf course which will play through the rainforest and to the ocean. The demand for high quality “hard assets” like our condos at Del Pacifico is a great “Safe Haven” investment in a tropical paradise. As Barry Strudwick says, “Anybody can buy cheap dirt in the tropics, but the real value builder is adding a major international brand to your property”. As an innovative hedge against the falling dollar - Del Pacifico is offering a “lot” repurchase program. Please come visit us at booth #22 in the Pacific Foyer.



Address: Suite 900, 999 West Hastings Street, Vancouver, B.C., V6C 2W2
Telephone: +416-792-8734, **E-mail:** Info@EAMinerals.com **Web Site:** <http://www.EAMinerals.com>

Company Representatives: Michael Hawkins, President and CEO; Lionel Martin, COO
Michael Nayyar, CFO; Nick Kohlmann, Corporate Communications; Mark Patchett, Investor Relations

Company Profile: East Asia Minerals (TSX-V: EAS) is a well-financed, Asian-based, Canadian mineral exploration company with an aggressive exploration, acquisition and growth strategy. It explores for epithermal gold and porphyry gold-copper mineralization on advanced projects in Indonesia, and uranium and phosphate in Mongolia. In Indonesia the Company has a 70 to 85% interest in 440,000 hectares on six properties located in Aceh Province, Sumatra, and Sangihe Island, North Sulawesi. EAS is currently resource drilling its flagship, multi-million ounce potential Miwah gold project in Aceh and will resume drilling on its six gold-copper porphyry projects in July. Miwah, as well as the Binebase-Bawone and Abong gold projects, are being advanced to define NI43-101 compliant resources.



TSX-V: EPZ

Corporate Address: 570 Granville St, Suite 300, Vancouver, British Columbia, Canada V6C 3P1

Headquarters Address: 1580 Lincoln Street, Suite 680 Denver, Colorado, 80203 USA

Telephone: +866-890-5509 or +303-830-0988 Fax: +303-830-9098

E-mail: info@esperanzasilver.com Web Site: <http://www.esperanzasilver.com>

Company Representatives: William Pincus, President & CEO - Michelle Stachnik, IR Manager & Steve Zuker, Senior Vice President

Company Profile: Esperanza Silver Corporation is an emerging precious metals producer committed to the development of its two late-stage projects. Since startup in 2002 its geologists have discovered these two exceptional gold projects – San Luis, a joint venture in Peru and the 100%-owned Cerro Jumil in Mexico.

In addition to ongoing development at its two discoveries, Esperanza continues generating new prospects.

The Company's objective is to see its discoveries advance as quickly as possible to production. Our focus is on the countries we know best: Mexico and Peru.

Cerro Jumil, Mexico – a potential heap-leach gold project. On October 1, 2008 the company announced the results of an independent resource estimate on its Cerro Jumil project. The deposit contains 642,000 gold equivalent ounces classified as measured and indicated plus 442,000 gold equivalent ounces classified as inferred. On September 8, 2009 the company announced the results of a Preliminary Economic Assessment (PEA). The base case pre-tax net present value is US\$46.7 million with a five percent discount rate. The internal rate of return is estimated at 19.5% using \$800/oz gold. The project is now being advanced into a feasibility level of study. A 9,500 meter drill program has been completed and an updated resource estimate is expected in the third quarter of 2010.

San Luis, Peru – an exciting high-grade gold and silver epithermal vein system discovered through grassroots exploration. Current resources contain 485,000 gold equivalent ounces. A "bankable" feasibility study is underway. San Luis is a joint venture with Silver Standard Resources which currently owns 55% and can earn up to an 80% interest by funding the property through to production. Regional exploration on the San Luis claim block has led to the discovery of porphyry-style base metal mineralization in the BP zone. This region has high potential for discovery of metals and exploration is on-going.

Esperanza is well funded, with over C\$10 million in cash and cash equivalents available for exploration at the end of the first quarter for 2010.

Ethical Investment Group

E-mail: garrisoncp@gmail.com, Rob.hill@xtra.co.nz

Web Site: <http://www.ethicalinvesting.com/>

Company Representatives: Robert Hill; Charlie Garrison

Company Profile: Ethical Investment Group (“EIG”) is a New Zealand promoter of agricultural investments, including in the Brazilian region of Mato Grosso do Sul (“MS”). EIG’s strategy is to invest in Brazilian agricultural land assets, which have the potential to generate superior operational and capital returns for investors. Agricultural land is key to our investment as it allows us to ‘capture’ key drivers impacting Brazil and the global economy.

- **Brazil’s Role in Feeding the World:** Brazil is a leading net exporter of agricultural commodities, particularly to fast growing Asian economies. Brazil is the leading exporter of soya to China, where it is used as an animal feed, supporting the significant growth in increased meat consumption in China and Asia. Brazil is also set to enter the global export marketplace for dairy products.

- **Brazil’s leading role in Biofuels:** Brazil is a global leader in biofuel usage, through its widespread adoption of Ethanol as a fuel source. The country also generates significant volumes of biofuel feedstocks, and will be one of the key sources of 2G biofuels - highly productive fuels which do not divert resources away from the food chain.

Returns from EIG’s strategy are driven by the transformation of land productivity.

EIG seeks to highlight opportunities for investment in the Brazilian agricultural marketplace and to acquire land whose value can be materially increased by growing productivity and earnings potential. EIG’S land transformation plans centre on a proven soil correction process and through the remediation of previously degraded farmland, or the development of new higher margin farming industries over existing, “lower intensity” land uses. EIG believes that increases in per hectare profitability are reflected in the value of land, generating capital returns.

We will outline the farmland environment in MS, the historic farmland price performance in the region and its drivers and business climate for foreign farmland investors together with the markets and commodities of particular appeal in Brazil.



Eurasian Minerals Inc.

TSX Venture Exchange: EMX.V

Address: 570 Granville St., Suite 300, Vancouver, British Columbia, Canada V6C 3P1
Telephone: + 604-688-6390: Fax: +604-688-1157 Website: www.EurasianMinerals.com

Company Representatives: David M. Cole, President & CEO; Scott S. Close, Investor Relations

Company Profile: Eurasian Minerals is a Prospect Generation Exploration Company focused on the discovery of gold and copper. Often referred to as a *Junior Company with a Major's portfolio*, Eurasian has property portfolios in Turkey, the Western USA, Haiti and the Kyrgyz Republic with additional business units extending into Northern Europe and the Asia Pacific region. The Company currently has projects with JV partners such as Newmont, Freeport-McMoRan, Eldorado Gold, Inmet, Centerra Gold, Entrée Gold and more.

With a strong track record of very favorably structured property sales, leases and joint ventures, Eurasian Minerals offers investors the opportunity to share the potential of a host of mineral properties worldwide and reap the benefits of an expanding royalty portfolio. The Company enjoys exceptionally strong technical and management teams, coupled with robust properties and property partners, a solid treasury, tight share structure, and an impressive list of shareholders.

COMPANY HIGHLIGHTS: • Multiple ongoing discoveries • \$17 million in cash and marketable securities coupled with a projected burn rate of \$4 million for 2010 • Over the life of the Company, EMX has recovered 78% of its total exploration costs through property sales, leases, periodic property payments, reimbursements from partners, share gains, etc.



Address: 501 Riverside Ave

Jacksonville, FL 32202

Telephone: +888-882-3837

Fax: +888-882-6977

E-mail: suzanne.lee@everbank.com

Suzanne.levitt@everbank.com

Web Site: www.everbank.com

Company Representatives: Chuck Butler, President, World Markets, EverBank; Suzanne Lee, Senior Affiliate Program Manager, EverBank Direct.

Company Profile: With approximately \$11.5 billion in assets and \$8.9 billion in deposits, EverBank® is a stable, well-capitalized financial services company, delivering banking and global investing products directly to consumers in the United States. While offering full-service banking, EverBank is also the largest privately held mortgage banking company in the country and the only FDIC insured bank that offers access to the foreign exchange markets globally.

EverBank's position of providing value directly to their customers shows through with its unique "Yield Pledge," always promising high yields compared to its competitors. And the WorldCurrency products allow consumers to invest in foreign currency and international markets that are normally reserved for institutional investors.

Unparalleled diversification opportunities remain a key component in EverBank's ability to prosper during both strong and unstable market conditions. A disciplined approach to banking, combined with strong underwriting guidelines, has allowed EverBank to avoid volatility in the housing market. EverBank has always avoided participating in sub-prime or exotic lending products. This conservative approach has driven EverBank to maintain annualized net charge-offs that are significantly below industry standards.



First Federal Coin Corporation

Address: 14101 Southcross Drive West, Burnsville, MN 55337-6904, USA

Telephone: 800.937.4588, Fax: 952.707.7500

Email: customerservice@firstfederalcoin.com; Website: www.govmint.com

Company Representatives: Nick Bruyer, CEO; Becki Magrane & Bill Sullivan, Account Executives

Company Profile: *First Federal Coin Corporation* is America's leading distributor of silver, gold and platinum coinage from around the world, from ancient to modern. It was the leading U.S. distributor of the Beijing 2008 Olympic coins and is already working on the London 2012 Olympics silver and gold coin program. A few years ago the company sold a very rare set of two nineteenth century U.S. gold pattern coins for \$1.5 million. It has handled rare coins from more than a dozen shipwreck treasure discoveries including the Civil War era steamship *SS Republic*. Over the last 26 years since 1984, tens of thousands of satisfied customers have acquired over a half billion dollars in silver and gold coins from First Federal and its parent company.



Address: 700-1620 Dickson Ave.,
Kelowna, BC Canada V1Y 9Y2
Telephone: +877-868-8140, +250.868.8140,
+250.868.8140, Fax: 250.868.8493
E-mail: info@fission-energy.com;
Web Site: <http://www.fission-energy.com/>
TSX Venture Exchange: FIS

Company Representatives: Dev Randhawa, MBA, Chairman & CEO, Ross McElroy, P.Geol., President & COO, Bob Hemmerling – Investor Relations

Company Profile: Fission Energy Corp (TSX-FIS-V) is a Canadian based uranium exploration company that has made an exciting new uranium discovery at its **Waterbury Lake Property** in the eastern portion of Saskatchewan's Athabasca Basin: Home of the richest uranium deposits in the world. Additional exploration properties are held in the Athabasca Basin, Quebec and Peru.

Waterbury Lake "J-Zone" Uranium Discovery Fission 50% / Korea Waterbury Uranium Limited Partnership 50% Earn-in - In January 2010, Fission announced its "**J-Zone**" uranium discovery, located immediately west of the Roughrider uranium discovery along a 3 km structure, known as the East-West Corridor. The East-West Corridor continues to the west on the Waterbury Lake Property. By March, drilling extended the "**J-Zone's**" east-west trending mineralized strike length to approximately 90m X50m wide, north-south. Mineralization is trending to the west and remains open along strike and to the north and south. 21 of 26 drill holes completed in the "**J-Zone**" to date have intersected mineralization at or near the unconformity for a mineralized intersection success rate of 81%. Plans are underway for a summer drill program which will also test additional high priority targets. Fission's technical team believes there is significant potential for multiple occurrences of high-grade uranium mineralization within this 3 km long East-West Corridor.



Address: 11th floor - 888 Dunsmuir Street, Vancouver,
British Columbia, Canada V6C 3K4
Telephone: +604-648-GOLD (4653), Fax: +604-642-0604
Email: info@goldenpredator.com;
Web Site: <http://www.goldenpredator.com/s/Home.asp>

Company Representative: William M. Sheriff, Chairman and CEO; Janet Lee, Vice President, Corporate Affairs; Candice Ridyard, Investor Relations; Sarah Jones, Investor Relations; Matthew Emery Investor Relations; Gilles Dessureau, Geologist

Company Profile: Golden Predator Corp.'s corporate mandate is to establish a self-funded gold company focused on exploring for and developing world class gold opportunities in Yukon, Canada. The Company has an extensive Yukon property position with an industry leading five advanced exploration gold projects comprising over 600 km². Drill programs will commence during June and July 2010 on the Company's Brewery Creek, Gold Dome, Eureka, Clear Creek and Antimony Mountain projects.

Golden Predator intends, through strategic use of planned modular mills at its Taylor and Humboldt mill sites in Nevada, to become a gold producer capable of internally funding its Yukon exploration program by 2012. In addition, Golden Predator benefits from its royalty stream, presently generating in excess of \$1.0 MM annually, and is working to create Silver Predator to monetize its substantial Nevada based silver assets.



Address: 7770 El Camino Real, Carlsbad, CA 92009
Telephone: +760-943-3939 or +800-477-7853; Fax: +760-943-3938
E-mail: rr@gril.net; Web Site: www.gril.net

Company Representatives: Rick Rule, Founder; Jeff Howard, CEO; Steve Todoruk, Geologist/Investment Executive; Andrew Jackson, Geologist; Michael Kosowan, Investment Executive/Mining Engineer; Eric Angeli Investment Executive

Company Profile: Global Resource Investments, Ltd. is a full service brokerage firm that focuses on natural resource investments worldwide. Led by Chairman Rick Rule, the company has built a national reputation for its specialist expertise assisting high net worth individuals, corporations and institutions take advantage of global opportunities in the oil and gas, mining, alternative energy, agriculture, forestry, and water industries. Global provides advisory and transactional services, including equity and debt trading capabilities on most international exchanges. A separate unit of the company raises equity capital for small corporations, primarily in the resource sector. We provide services to clients on both a domestic and international level.

From its very beginning in 1994, led by founder Rick Rule, the company has focused on the resource sector. Rick and the Global team have been highly recommended by distinguished financial writers such as Bob Bishop, the late Jim Blanchard, Bill Bonner, Doug Casey, Adrian Day, Paul van Eeden, Richard Maybury, Jack Pugsley and others. It is the company's firmly held belief that it can help its clients best through an unswerving focus on natural resources. While any traditional broker can help you buy and sell shares of IBM, most would be lost when asked to buy an emerging Australian uranium producer. Definitely not the case with the specialists at Global Resources.

Our focus is on companies with a market capitalization below \$250 million that don't attract research coverage from traditional brokerage firms. These junior resource stocks carry with them a reputation for being run by liars and thieves. Unfortunately, the actions of a few have tainted the image of the entire sector. Without question, junior exploration companies are a highly speculative group and are not suitable for most investors. However, we believe that there are attractive opportunities to participate in this vital sector of the economy. It is important for those investors who choose to speculate that they are able to assess the inherent risks against the upside profit potential of every opportunity presented to them. Because most investors do not have the training to assess the results of mineral exploration, it is crucial to use a firm that possesses that capability.



HATHOR

EXPLORATION LIMITED

Address: Ste 1910-925 West Georgia St.
Vancouver, BC, V6C 3L2 Canada
Telephone: +403-560-7040
E-mail: tonynun@gmail.com;
Web Site: www.hathor.ca

Company Representatives: Tony Nunziata, VP Corporate Communications; Stephen Stanley, Pres. & CEO; Mike Gunning, COO & Director; Kelsea Murray, Communications Manager

Corporate Profile: Hathor Exploration Limited (TSX.V: HAT) is a junior uranium company focused on exploration projects in the Athabasca Basin of Northern Saskatchewan, Canada. Hathor's main exploration properties are located on the eastern side of the Athabasca Basin in the Wollaston Domain, a geological terrain that hosts all currently producing Canadian uranium mines and accounts for over 20% of global production. Early entry into the Athabasca Basin has allowed Hathor to acquire a large and strategic land package close to Cameco and AREVA. Hathor has also been able to assemble an unbelievable technical team that knows the Athabasca Basin and knows uranium. In February of 2008, Hathor announced the finding of the highest grade discovery hole in the last 20 years of uranium exploration in the Athabasca Basin. The Athabasca Basin has the most prospective geology in the world to explore for high-grade, unconformity style uranium deposits. Subsequently, Hathor has further intersected high grade mineralization in the Midwest Northeast project called the Roughrider Zone as well as the new Roughrider East Zone. From the very beginning, Hathor has made a commitment to employ the most advanced exploration technologies available today. In addition, Hathor has interests in several strategic land positions that provide Hathor Exploration an outstanding opportunity for discovery of uranium deposits as well as placing it in a strong position for joint venture opportunities. Hathor is well funded, including strong financial and industry relationships, to continue to advance the Midwest Northeast project and other prospective holdings.



Address: 1440, 625 Howe St, Vancouver, B.C., V6C 2T6, Canada
Telephone: +888-331-2269 or +604-646-4534; **Fax:** 604-646-4526,
E-mail: info@kaminak.com; **Web Site:** www.kaminak.com

Company Representatives: Robert L. Carpenter, Ph.D., P. Geo., President and CEO; Director; John Robins, P.Geo., Chairman, Director; Tony Reda, Vice President Corporate Development

Company Profile: Kaminak Gold Corporation is an opportunity focused, prospect generator whose technical strength and entrepreneurial spirit is complemented by a proven, successful business model designed to create shareholder value. The company has an extensive portfolio of discovery-stage projects that offer world-class exploration potential and present exposure to strategic commodities with an emphasis on gold. The company recently drilled two significant gold discoveries on its 100% owned, flagship Coffee Gold Project located in the White Gold District, Yukon Territory. This is the first ever drill program at Coffee, and the discoveries were made on two different gold zones that are 1km apart and situated on two entirely different structures. To date, only 7% of 43km long property has been soil sampled, and already, Kaminak has identified 8 gold zones across an 11 kilometer strike length. Each zone demonstrates the potential to host at least one ore body, and drill testing of all the zones is ongoing throughout the summer. The Coffee property is 90,000 acres in size and an extensive surface exploration program will supplement the current drill program.



Address: 1199 West Hastings St. Suite 600,
Vancouver, BC V6E 3T5

Telephone: +604-683-8193, Facsimile: +604-683-8194

E-mail: info@keeganresources.com;

Web Site: www.keeganresources.com

Company Representatives: Ivan Bebek, Corporate Finance, Advisory Board, Adam Cegielski, Investor Relations Maurice Tagami, CEO, President, Director

Company Presenter: Ivan Bebek has spent the last 10 years financing premier junior resource companies and has been instrumental in the raising of over 200 million dollars of risk capital for exploration companies. Mr. Bebek has experience in foreign negotiations and acquisitions in various countries such as Canada, the US, Mongolia and most recently Ghana, West Africa. Mr. Bebek has developed a very strong international financial network and his ability to structure and position strategic financial partners has helped lead the companies he has been associated with to great success. Mr. Bebek currently sits on Keegan's advisory board as the key corporate finance advisor and has been instrumental in arranging all of Keegan's financings to date.

Company Profile: Keegan Resources is a well financed junior gold company with two premier gold assets within one of the world's most prolific gold regions located in Ghana, West Africa. In the spring of 2009, Keegan successfully identified and added to its new significant gold deposit at its Esaase Gold property successfully drilling to 43-101 standards using a 0.4g/t Au cutoff, a total inferred and indicated resource of 3.93 Moz Au. Keegan has been drilling continuously this year expanding the resource mineralization which remains open in most directions. The positive preliminary economic assessment that was released in April 2010 has confirmed the robust economic results and the very strong community relations programs in place. Local support and promising nearby exploration targets all encourage Keegan to advance with exploration, permitting, public consultation and engineering activities as quickly as possible to advance the Project towards production. The company's second property is located on strike 65km south of the 20+M ounce Ahafo Gold mine, along one of Ghana's three major deposit hosting structures. In the past year, Keegan has been integrating all of its recently obtained geophysical and geochemical information in order to develop specific target models that place past prospective intercepts into a coherent model. Drilling commenced in May 2010 at the 280 square km Asumura gold property in southwest Ghana. Keegan is drilling a minimum 4000 meters of core holes focusing on five primary target areas.



Address: 1350-650 West Georgia St,
Vancouver, B.C., Canada
Telephone: +604-669-6660, +604-669-
6660, **Fax:** +604-669-0898
E-mail: info@kiskametals.com;
Web Site: <http://www.kiskametals.com>

Company Representatives: Jason Weber - CEO and President and Drew Martel Manager Investor Relations

Company Profile: Kiska Metals Corp. is a mineral exploration company with renowned technical expertise and sizable exploration portfolio including the multi-million ounce Whistler gold deposit in Alaska, Kiska Metals has 4 properties in Australia, 9 in Mexico, 9 in B.C. Canada, 1 in Yukon, 1 in Nevada, 1 in New Mexico and 4 in Alaska with JV and Option agreements with some of the most premier mining companies in the world, includes Rio Tinto, Xstrata, Inmet Mining, Northgate Minerals and involved in +10 project transactions with a total value \$25M over the last two years with major mining companies.

The Whistler Project covers an area of approx 527 sq. kilometers within the same geological belt that hosts the world-class Pebble copper/gold porphyry deposit and is one of the largest contiguous claim blocks in Alaska controlled by a junior exploration company. The central Whistler Zone is the most advanced prospect within the project area and has a NI43-101 compliant resource of 1.31 and 4.44 million ounces of gold equivalent in the Indicated and Inferred Resource categories, respectively. There have been 3 New discoveries in the last year on the Whistler property, Raintree West, Spur, Island Mountain and also 2 new gold areas Muddy Creek and Old Man Breccia.

Major Shareholders: Include Geologic Resource Fund, Tocqueville Asset Mgt, Teck Resources, Global Strategic Mgt, and Colonial First State.



LA ESTANCIA DE CAFAYATE
WINE & GOLF

Address: Ruta Nacional 40, Km 4340, 4427,
Cafayate, Salta, Argentina
Telephone/Fax: +54 0387 422 3146

Company Representative: David McIlvaine, Sales Representative



Company Profile: La Estancia de Cafayate is a 550-hectare (1360 acre) exclusive international community that integrates vineyards, golf and equestrian. The property offers approximately 360 home sites with spectacular mountain views that were carefully designed by California architect and land planner, Jack Zehren. The design celebrates the area's rich culture with meandering vineyards, horse pastures and the Bob Cupp links style golf course. All of the properties enjoy stunning views of the surrounding Andes Mountains, and benefit from golf course or polo field frontage, or surrounding vineyards or pastures (or, a combination of features). La Estancia de Cafayate has been designed from the ground up to support an incredibly rich lifestyle for its community of families and friends from 25 countries around the world. While the place, and the land itself provide a beating pulse of this community, a large number of world-class amenities will enhance the everyday experience of living here.

- 18-hole, Bob Cupp designed golf course
- 2 clubhouses
- Equestrian center with 2 polo fields
- Miles of nature trails for riding and jogging
- 72 hectares of vineyards
- And more.



Address: 300-570 Granville St., Vancouver, BC, V6C 3P1, Canada
Telephone: (LRA) +604-669-8777, (REO) +604-662-8448; Fax: +604-688-1157

E-mail: info@laraexploration.com; info@reservoircapital.com

Web Site: www.laraexploration.com, www.reservoircapitalcorp.com TSX-V: LRA and REO

Company Representatives: Andre Gauthier: Lara Exploration, President, Miles Thompson: Reservoir Capital/Lara Exploration, Miljana Vidovic, President, Reservoir Capital; Chairman, Julia Maxwell: Lara Exploration, Investor Relations, Manager, Chris MacIntyre: Reservoir Capital, Vice President, Corporate Development

Company Profiles:

Lara Explorations is an exploration company following the Prospect Generator business model which aims to minimize shareholder dilution and financial risk by generating prospects and then exploring them in joint ventures funded by partners. The Company currently holds a diverse portfolio prospects and deposits in Brazil, Peru, Colombia and China. Lara's common shares trade on the TSX Venture Exchange under the symbol "LRA".

Reservoir Capital Corp. is a southeast Europe focused project generator, investing primarily in renewable energy. The Company holds two hydroelectric licenses, Brodarevo 1 and 2, with 55 MW of potential capacity that are undergoing pre-feasibility studies and an application in process for a third license at Vrutci with 32 MW potential capacity, all in southwest Serbia. Reservoir currently holds four geothermal licenses and a portfolio of precious and base metal exploration projects. Reservoir's common shares trade on the TSX Venture Exchange under the symbol "REO" and on the Frankfurt and Berlin exchanges under the symbol "ROC".

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Lunch
Wednesday

RMK LAW OFFICES
RAINELDA MATA-KELLY

Address: Suite 406-407, Tower B, Torres de las Americas,
Punta Pacifica, City, Republic of Panama

Telephone: +011-507-263-4305 or +380-0606 Fax: +011-507-264-2868 or 380-0607

E-mail: rmk@mata-kelly.com; Web Site: www.mata-kelly.com

Company Representative: Rainelda Mata-Kelly started her private practice in Commercial and Maritime law at the Law Offices Rainelda Mata-Kelly in 1992, as sole practitioner, the firm has since grown to 5 lawyers and 15 support staff, specializing in the areas of Corporations, Foundations, Contracts, Immigration, Real Estate, Trade Mark and Shipping Law. Ms Mata-Kelly graduated Magna Cum Laude with a degree in Law and Political Science at Santa Maria La Antigua University in Panama. She then went on to Cornell University Law School and obtained a Masters of Law, specializing in Commercial and Maritime Law. Upon graduation, she became the founder, resident lawyer, and manager of the London office of a Panamanian law firm. In 1991, she became a Miami Correspondent for La Prensa, the Panamanian newspaper and then went on to be the Executive Editor of La Prensa. During her professional practice, Ms. Mata-Kelly has acted as legal advisor to, among others, the Colon Free Trade Zone Merchants Association (for 10 years) and to INTERED (Internet Service Providers' Association) (8

years). The firm's clientele is mostly North American and European. Personalized and high-standard professional service is provided by experienced attorneys and attentive staff.

LUNDINGGROUP

Address: 885 West Georgia Street, Suite 2101, Vancouver, BC Canada V6C 3E8

Telephone: +604-689-7842 **Facsimile:** +604-689-4250

E-mail: info@thelundinggroup.com **Web Site:** www.thelundinggroup.com

Company Representatives: Amanda Strong, Sophia Shane, Lindsay Exelby, Wojtek Wodzicki

Company Profile: The Lundin Group of Companies is an internationally recognized group of publicly traded, natural resource companies founded by Adolf H. Lundin and led by his sons Lukas H. Lundin and Ian. H. Lundin. In business for over three decades, the Lundins are leaders in identifying superior global investment opportunities in the natural resource sector. With a mandate to maximize shareholder value, the Lundins have produced consistent, long-term results and have earned unprecedented loyalty among their shareholders. The Lundins recognize value and opportunity long before most others and their uninhibited pursuit of highly prospective properties had led to the development of several world class ore deposits and oil and gas fields.



MAG Silver Corp.

Suite 770, 800 West Pender Street, Vancouver, BC, V6C 2V6

Telephone: 604-630-1399 Toll Free: 866-630-1399

Email: info@magsilver.com **Web:** www.magsilver.com

MAG

TSX:
NYSE.A: MVG

Company Representatives: Dan MacInnis, President & CEO; Gordon Neal, VP Corporate Development; Ken Robertson, Manager Geotechnical Services; Ryan Mulhern, Director Investor Relations

Company Profile:

MAG is a leading silver exploration and emerging development company in Mexico. The high-grade silver discoveries at our Juanicipio property are helping transform the Fresnillo Trend, the world's oldest and most prolific silver district. Work with partner Fresnillo plc (56%), is defining a world-class mineral resource - key to next-generation production by the world's largest primary silver miner.

Continuing results from our 100% owned Cinco de Mayo property confirm that the Pozo Seco zone not only represents an emerging Moly (Gold) deposit target in its own right, but also represents an important indicator of nearby significant Lead-Zinc-Silver mineralization typical of the carbonate replacement deposits (CRDs) in this part of Mexico. A step out of 1.1 km from Pozo Seco also intercepted the system with indications that the potential Lead-Zinc-Silver root of the system may be near. Drilling continues with several rigs conducting step out and infill drilling.

MAG wholly owns over 100 square miles of prospective ground throughout Mexico. With our successful geological modeling of both the epithermal vein systems of the Fresnillo Silver Trend and

the carbonate replacement deposits (CRDs) in the Chihuahua Trough, MAG is a leader in the application of modern geoscience in the venerable Mexican Silver Belt.



Address: 801 Twelve Oaks Center Drive, Suite #834, Wayzata, MN 55391

Telephone: +800-822-8080, +800-822-8080, +952-929-7006, +952-929-7006, Fax: +952-476-7971,

E-mail: Aschectman@milesfranklin.com; Web Site: <http://www.milesfranklin.com>

Company Representatives: Andrew Schectman

Company Profile: *Miles Franklin* was founded in 1990 by David and Andy Schectman. We are a family-owned company that strives to offer the highest quality and service at the lowest price possible. Philosophically our views are built upon Libertarian values and the importance of upholding the Constitution. We do not believe that the answer to our problems will be found in big government or the Federal Reserve. We stress the importance of “sound” money.

In addition to being a very well respected precious metals company, we take pride in educating our clients with our daily newsletter that focuses on the economy, the US Dollar and precious metals. Gold and silver companies provide product. So do we, but we also strive to educate our readers and clients. We want our clients to understand what to buy, when to buy it, what to avoid and what is appropriate for their net worth and their goals. We provide the best service in the industry, which is attested to by our A+ rating from the *Better Business Bureau*. We are an approved dealer by the US Mint. Very few companies attain that high level of credibility.

We believe in fair pricing for our clients and refuse to over-charge, which is common place in our industry. We refuse to promote any product that does not offer solid value to the buyer. We will never offer “modern-day rarities.” The only thing really “rare” about them is to find one that will actually hold its high premium over melt.

We sell over \$100 million a year in gold and silver. We are recommended by many prominent newsletter writers including Doug Casey, David Morgan, Jean Paul Louvet, LeMetropole Café and by Richard Maybury in the ‘90s when we focused on Swiss Annuities. Our reputation for service, education, quality product and pricing is second to none.



Address: Suite 500 – 701 West Georgia St., Vancouver, BC V7Y 1C6, Canada

Toll Free: 1-877-689-4580

E-mail: mad@mirandagold.com; Web Site: www.mirandagold.com

Company Representatives: Ken Cunningham, Pres., & CEO; Fiona Grant, Manager, Investor Relations; Marta Grant

Company Presenter: Fiona E. B. Grant, B.A. is the Manager of Investor Relations for Miranda Gold Corp., a junior exploration company active in Nevada, Alaska and Colombia. Ms. Grant joined the Company in September 2005 and is responsible for the development and implementation of all investor and corporate communications efforts. Ms. Grant received her Bachelor of Arts degree in 2004 and a second degree in Marketing in 2006. Ms. Grant has been a part of the mining industry her whole life, growing up the daughter of a geologist living in both Chile and Argentina. She brings to the Company a unique understanding of the overall impact mining has on the world's economy. As part of the Miranda Gold team she focuses on informing investors on the vast array of projects the company has as well as their continued efforts and progress at exploration and discovery.

Corporate Profile: Miranda Gold Corp. is a gold exploration company whose focus is on generating projects with world-class potential in Nevada, Alaska and Colombia. Our unparalleled team of geologists is accountable for 10 previous discoveries in Nevada, totaling over 25 million ounces of gold. Miranda performs its own grass roots exploration and then employs a joint venture business model on its projects in order to maximize exposure to discovery while minimizing exploration risk. Previous partners include Barrick Gold Exploration Inc., Newmont Mining Inc., Newcrest Resources Inc., Placer Dome (US) Inc., Agnico-Eagle (USA) Inc., Romarco Minerals Inc., Golden Aria Corp., the Cortez Joint Venture and the Buckhorn Joint Venture. Miranda has ongoing partnerships with Piedmont Mining Company Inc., White Bear Resources Inc., Queensgate Resources Corporation, Montezuma Mines Inc., NuLegacy Corporation, Red Eagle Mining Corporation, Ramelius Resources Ltd., and SIN Holdings Ltd.



MIRASOL RESOURCES LTD.

Address: 1510 – 789 West Pender Street, Vancouver, B.C. V6C 1H2

Telephone: +604 602 9989 Facsimile: +604 609 9946

E-mail: contact@mirasolresources.com Website: www.mirasolresources.com

Company Representatives: Mary L. Little, President & Linda Dezura, Executive Assistant

Company Profile: *Mirasol Resources Ltd.* is a prospect generator exploration company focused on the discovery of high potential precious metal deposits in the Americas. The Company's vision is to create shareholder wealth through discovery, and to enhance value through strategic exploration partnerships. *Mirasol* is managed by a team of seasoned exploration professionals. The flagship Joaquin silver project, which Coeur d'Alene Mines is joint venturing into, contains potential for both high grade silver-gold structures and bulk tonnage material, and is undergoing active exploration, and drilling indicates potential for a silver resource. In late 2009, Company geologists discovered the Virginia zone, a cluster of high grade silver veins on a 100%-owned property that the Company will drill to assess the potential for high grade silver orebodies.

Mirasol holds 100% ownership in 20 gold-silver projects in Argentina 8 which are drill ready. The Company continues to focus on precious metals and also holds a copper-gold property located in a key producing district in Northern Chile. *Mirasol* is actively exploring new prospective terrains and forging strategic partnerships with large, well-funded producers.

Company Presenter: Mary Little is the President, CEO, Director and a founder of Mirasol Resources Ltd. She has worked for more than 25 years as an exploration geologist, gold analyst, business manager and country manager for major mining companies in North and South America. Her initial training was with the Anaconda Minerals Company, and she subsequently worked for Newmont Mining Corporation as a Senior geologist in Chile and Ecuador, Cyprus Amax in Chile, Western Mining Corporation (Australia) as Business Development Manager, South America and as the Peru country manager, and since 2003 holds her present position as President and CEO of Mirasol. She is fluent in Spanish and holds a B. Sc in geology from Franklin and Marshall College, PA; a M. Sc. in Earth Sciences from the University of California and a MBA from the University of Colorado. With extensive experience in the exploration and evaluation of epithermal precious metals deposits, porphyry and sediment-hosted mineral environments, Ms. Little has focused on building Mirasol into a recognized exploration leader with a top technical team and project portfolio. She is active in a number of professional organizations and acts as a trustee of the Society of Economic Geologists Foundation.



Address: Suite 900 – 409 Granville St., Vancouver, B.C. Canada, V6C 1T2
Telephone: +866-688-0808, +604-688-1553 x110 (Brian) x118 (Paul)
E-mail: info@nevadageothermal.com, bfairbank@nevadageothermal.com,
pmitchell@nevadageothermal.com; **Web Site:** www.nevadageothermal.com

Company Representatives: Paul Mitchell, Investor Relations; Jaclyn Silbernagel, Corporate Communications

Company Profile: Nevada Geothermal Power Inc. (NGP) (NGP: TSX V, NGLPF: OTCBB) is an experienced renewable energy producer and developer focused on producing clean, efficient and sustainable geothermal electric power from high temperature geothermal resources, in the United States. NGP currently owns a 100% leasehold interest in five properties: Blue Mountain, Pumpernickel, Black Warrior and Edna Mountain, all of which are ideally situated in Nevada and Crump Geysers, in Oregon. These properties are at different levels of exploration and development. NGP estimates a potential of over 200 MW from the current leaseholds.

NGP's phase 1 development at Blue Mountain "Faulkner 1" geothermal power plant is *Generating Revenue and the Power is On!*



Address: 1200, 520 5th Ave SW, Calgary, AB T2P 3R7 Canada
Telephone: +403-263-4310, **Fax:** +403-263-4368
E-mail: info@novusenergy.ca; **Web Site:** www.novusenergy.ca

Company Representatives: Hugh Ross, President; Julian Din, VP Business Dev; Greg Groten, VP Exploration; Mike Halvorson, Director

Company Profile: Novus is a junior oil and gas company that has moved quickly to gain strategic land positions in some of the most prominent resource plays in Western Canada. These plays offer significant upside through development of primarily high netback, light oil reserves. Novus has a large inventory of horizontal locations, and an aggressive drilling program for 2010.

Novus' strategy is to target high-impact growth through acquisitions in high netback properties, combined with organic growth through the drill bit. Under a new management team, the company's name was changed to Novus Energy Inc. in mid-2009 and a new growth strategy was put in place targeting:

- Light oil resource plays with significant original oil-in-place
- Application of horizontal multi-stage fracture technology to exponentially increase oil recovery
- Focus on well delineated, low geological risk reserves
- Lands to possess large aerial extent to support large-scale, repeatable drilling programs



Address: 235 NE 4th Ave, Ste 102, Delray Beach, FL 33483

Telephone: +800.926.6575, Fax: +561.278.8765

E-mail: info@opptravel.com; Web Site: www.opportunity-travel.com

Company Representatives: Barbara Perriello, Michelle Sedita, Michael Whetstine, Conference Directors; Michele (Mickey) DeFilippis, Maria Maher, Travel Agents

Company Profile: Agora Travel Life Adventures, just recently under the new heading of Opportunity Travel, began in October 1995 as the exclusive tour company for International Living to design, coordinate and lead international real estate tours. In 1998, we founded Agora Travel becoming a full-service travel agency under Mickey DeFilippis and Maria Maher. In 2008 our conference and tour division transferred from Agora Travel to Opportunity Travel. We expanded and diversified in designing not only international real estate tours, but investment conferences and tours for divisions of Agora Publishing Inc. We are currently coordinating investment tours to Australia/New Zealand, Argentina, Nicaragua, Panama, and the Bay Islands of Honduras, China, and India



THE OXFORD CLUB

Address: 105 W. Monument St., Baltimore, MD, 21201

Telephone: +800-992-0205; Fax: +410-223-2650

E-mail: oxford@oxfordclub.com; Web Site: www.oxfordclub.com

Company Representatives: Steven King, VIP Marketing/Event Director; Rick Topp, Associate Director of Trading Services; Joyce Dimond, Advertising Director

Company Profile: *The Oxford Club* is a private, international network of investors and entrepreneurs founded on the belief that thousands of members working together are infinitely better off than one investor working alone. While we're selective, we are not, per se, a secret organization. In fact, we have over 70,000 members worldwide, spread through over 100 countries. Our combined wealth is significant – estimated to be about \$13.4 billion.

The Oxford Club leverages its impressive, worldwide network of members and advisory panelists for the very best investment opportunities – ones with the greatest potential for big returns. Last year, in the throes of the credit crisis, we scored a number of big winners, like the 92.36% on Wynn Resorts... 118.58% on Tiffany & Company... 109.15% on Playboy Enterprises... and 180.29% on La-Z-Boy Inc.

Clearly, the connections we make through *The Oxford Club* offer profit opportunities that would otherwise be impossible. As we like to say:

“If you have a dollar and I have a dollar, and we exchange dollars, we still only have a dollar each.
“But if you know of an investment opportunity, and I know of an investment opportunity, and we exchange them, now we have doubled our opportunities each.”



Hosted
Lunch
Thursday

**Tel: 310-342-0088, Email: zkahn@rpost.com,
Website: www.rpost.com**

Company Representative: Zafar Khan, CEO, RPost; Jake Finnell, Business Director, RPost; Lou Petrossi, CEO, Wealth Research Institute

Company Profile: Available in eight languages and for all e-mail platforms, RPost's services have been granted 19 patents in countries worldwide. Established in 2000, RPost's services have been used daily by the United States Government since 2003 and have been endorsed / marketed by twenty of the most influential bar associations in the United States, including bars of New York City, Chicago, Los Angeles, Boston, and the District of Columbia. IBM selected RPost's Registered E-mail® solution among the top three "Best Messaging and Collaboration Solutions" available world-wide for 2007 and eWeek selected RPost among the top 10 most disruptive technologies in 2008. Symantec Corporation, one of the world's largest software companies (maker of Norton anti-virus), is an investor in RPost. Distribution contracts have been signed with Orange (FranceTel) and AT&T among others.

ABOUT THE SERVICE: RPost's core *Registered E-mail*® service provides the sender legally valid and court-admissible evidence of e-mail correspondence occurring from the sender's desktop e-mail -- or directly from applications -- to the recipient. RPost returns to the sender in the form of a verifiable Registered Receipt™ e-mail, evidence of official time sent and received as well as content (message body and attachments) of any e-mail, without requiring the recipient to download any software, click links, or visit special websites to open and read messages. RPost believes its services have the potential to revolutionize the receipt-mail service industry, changing usage from overnight letter courier, postal service certified/receipt mail, and fax to electronic.



**Address: 6880 S. McCarran Blvd., Suite 1, Reno, Nevada, 89509
Telephone: +775-398-3700; Fax: +775-828-0904, Web Site: www.ram-power.com**

Company Representatives: Steven Scott, Director of Investor Relations and Corporate Secretary; Kirsten Johnson, Manager of Marketing & Public Relations

Company Profile: Ram Power, Corp. (TSX:RPG) is a renewable energy company focused in the business of acquiring, exploring, developing and operating geothermal power projects to address the growing demand for green energy in the United States and around the world. Founded in 2008 as Ram Power, Inc. by a highly experienced geothermal project development and management team, the Company combined with three publically traded Canadian geothermal power companies in October 2009 to take advantage of the economies of scale in project development. Ram Power Corp., as the new corporate platform, has an interest in geothermal projects in California, Nevada, Nicaragua, Canada and elsewhere. The Company's mission is to become a leading global renewable power project developer and supplier of clean and reliable geothermal power.



Address: Limon I, Tola-Rivas. Nicaragua;
Telephone: +505-877-6164
Email: gloria@ranchosantana.com;
Website: www.ranchosantana.com

Company Representative: Marc Brown, Director of Sales; Matt Turner; Cathy Brown

Company Profile: Founded in 1996 by Agora, Inc. and International Living, Rancho Santana was their vision to create a safe place to diversify investments against a volatile stock market...and a quiet, peaceful, affordable place to escape. Today, Rancho Santana is Nicaragua's most developed and sophisticated resort community with more than 83 homes built and great opportunities to own.

“We were overwhelmed with the exquisite beauty of the area. The views of the coastline, the beaches, and the spectacular sunsets, we were convinced we'd found paradise” *B. & E. Wisley, Fort Pierce FL*

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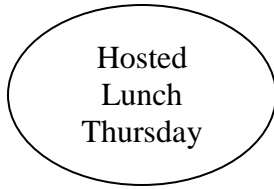


Address: 701 – 744 West Hastings Street,
Vancouver, BC, V6C 1A5
Telephone: 778-327-6671
Fax: 778-327-6675
E-mail: info@rivres.com;
Web Site: www.rivres.com

Company Representatives: John-Mark Staude, President & CEO; Murray Seitz, Director & Founder; Rob Scott, Chief Financial Officer; Alex Mason, Corporate Communications Manager, Kaley Reid, Office Manager.

Company Profile: Riverside Resources Inc. operates under a joint-venture, shared-risk business model that capitalizes on the company's in-house technical knowledge and its vast experience in the field. The technical team is made up of focused, proactive gold discoverers with the breadth of knowledge to dig much deeper. The team leverages its technical knowledge, proprietary Mexican database and vast experience in the field to create shareholder value through discovery. By strategically acquiring early-stage projects with significant potential, Riverside has been successful at developing a diversified mineral property portfolio in Mexico and The USA. The Company has optioned three of its gold properties in Mexico and is operating an Exploration Alliance with Kinross Gold Corporation. The Riverside team provides catalysts for growth by operating focused drill programs on its most exciting targets. Riverside's hybrid “prospect generator / drill discoverer” model, allows the company to mitigate risk and conserve capital while exposing shareholders to discoveries through focused drill programs. Management aims to increase the Company's land positions, develop joint-venture partnerships and build a portfolio of assets that leverage the company's expertise into expanded shareholder value with limited capital risk.

Company Presenter: Dr. John-Mark Staude has over 20 years of diverse mining and exploration experience in precious and base metals. He earned a Masters of Science from Harvard University in 1989 and a Ph.D. in economic geology from the University of Arizona in 1995. Mr. Staude has worked with a number of international mining companies including Kennecott, BHP-Billiton, and Teck Cominco, as well as smaller commodity-focused companies like Magna Copper Company. Mr. Staude's technical and managerial experience spans more than 30 countries and he has been most successful in creating shareholder value through discoveries of gold and copper in Mexico, Peru and Turkey.



ROYALE ENERGY, INC.

Address: 7676 Hazard Center Dr., Suite 1500, San Diego, CA 92108

Telephone: +800-447-8505; Fax: +619-881-2899

E-mail: ir@royl.com; Web Site: www.royl.com; NASDAQ: ROYL

Company Representatives: Donald Hosmer, President & CEO; Chanda Idano, Director, Marketing; Charlie Tiano, Sales Director; Mohamed “MO” Abdel-Rahman , Vice President- Exploration

Company Profile: Royale Energy is recognized as one of the top 20 fastest-growing natural gas and oil producers in the United States. For nearly two decades, the company has shown sustained quantifiable performance at every turn. The principal lines of business include acquisition of natural gas production, proven reserves and drilling of both exploratory and developmental wells using 3D seismic imaging. Royale works for stockholders and direct working interest investors who participate in natural gas ownership, its tax advantages and monthly income. The company diversifies the development of its properties by allowing participation of industry members and individuals in up to 50% of acquisition and drilling. This strategy of shared ownership in multiple wells provides investment opportunities that minimize risk, while seeking superior returns for shareholders and direct working interest investors.

The company owns wells in California’s Sacramento and San Joaquin basins, Utah and in the Gulf Coast basins of Texas and Louisiana. Incorporated in 1986, Royale successfully weathered the low price of energy at that time and the remainder of that stormy decade by using that “low-cycle” period to obtain natural gas reserves through acquisition of producing wells and developmental properties in known fields. Throughout the 1990s, the company greatly expanded operations, primarily in California’s known natural gas producing regions. In 1994, Royale Energy’s stock began trading on NASDAQ. By decade’s end, total equity, asset and profit levels brought the company recognition as a key independent producer on a national level. Recent acquisitions in Utah and California – combined with strong seismic imaging and drilling programs – provide new inventory to fuel the company’s continued growth for the balance of the decade. Royale Energy has positioned itself as a pure-play opportunity to supply natural gas and oil to growing regions in the United States, helping investors achieve their financial goals within the energy sector.



Address: 141 West Jackson Blvd., Suite 1800-A, Chicago, IL 60604
Telephone: +800-345-7026, +312-528-3494
E-mail: suerutsen@rmbgroup.com; **Web Site:** www.rmbgroup.com

Company Representatives: Barry Potekin, VP, Managed Account Relations, Joel King

Company Profile: The RMB Group has worked with Agora publications since 1984, *The Oxford Club* since 1992 and the *Sovereign Society* since 1997. Founded in 1984, the RMB Group brings a high level of personal service and professional expertise to assist clients in making prudent alternative asset diversifications.

Brokerage Division

The RMB Group is widely respected for their personalized service and years of success in coaching options investors. For example, to help insure clients do not miss fast-paced advisory service recommendations, not only does the RMB Group subscribe to a large number of advisory services, they offer *Auto Trade* as a popular benefit. This enables trades recommended by these services to automatically be made on the client's behalf, promptly when released.

The RMB Group also issues close to 50 trade recommendations a year through their respected *Options Edge Alert* service, edited by Steve Belmont, Senior Market Strategist. He is noted for his multi-year "big move" LEAP-style strategies that are also covered in their *Currency Trader* alert service.

The RMB Group has traded all categories of options since 1984, notably precious metals, currency, interest rate and stock indexes. The firm's well-known *RMB Short Course in Futures and Options* is in its third edition. Conference attendees can sign up to receive their free copy at the RMB Group booth.

Contacts: For account opening information, visit Joel King at the RB Group booth, or call Sue Rutsen, Senior Partner, at +800-345-7026 or +312-528-3494.

Managed Account Division

Barry Potekin, VP, Client Relations is representing the RMB Managed Account Division at the conference. Although past performance does not guarantee future results, the RMB Managed Account Division offers some of the better-performing managed accounts available anywhere ranging from accounts covering a single market, such as S&P 500 options, up to accounts trading a full spectrum of 51 world class commodities including agricultural, precious metals, energy and interest rates.

Contact: For details on programs offered, visit Barry Potekin at the RMB Group booth or call, Sue Rutsen, Senior Partner, at +800-345-7026 or +312-528-3494 (direct).

Foreign Exchange / RMB Group "FX Trader Assist"

FX Trader Assist offers clients the advantage of a personal broker, *Auto-Trades* FX advisory services and runs a manned 24-hour trading desk. Clients have direct access to the 24-hour, \$3 trillion interbank FX market – a benefit rarely available to private investors.

Contact: Sue Rutsen, Senior Partner, at +800-345-7026 or +312-528-3494 (direct).



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Address: 4015 Guadalupe St., Austin, Texas 78701

Telephone: +512-919-6667, Office: +512-538-0414; Fax: +512-538-0425

E-mail: pgroepler@santospirits.com; Web Site: <http://www.santospirits.com/>

Company Representatives: Paul F. Groepler, President; Andrey Kedrov, VP, Canadian Marketing; Alston Boyd Jr; Investor Relations

Company Presenter: Mr. Groepler brings over 25 years of professional experience in corporate and small company operations and growth, having worked for such Fortune 500 companies as Motorola, Sun Microsystems, Daimler-Benz, DELL Computer and IBM. Mr. Groepler has founded or co-founded seven successful ventures such as Technology Works, CableHealth Care, Aeon Technology and Leapfrog Wireless. He was also fortunate enough to participate in the IPOs of Sun Microsystems and Dell. In addition to his technology background, Mr. Groepler was a Swiss fund manager for LB Swiss (Zürich) for eight very successful years. Mr. Groepler has performed Research and Design consulting work for varied organizations ranging from the United Nations to the Max Planck Institute, and has applied for 14 patents (eight patented to-date). He was selected for special study by the National Science Foundation and has a B.S. in Computing Science with an Electrical Engineering option from Texas A&M. Mr. Groepler was previously recruited by Mr. Diaz as President of Viking Glacier Spirits, Inc. and built the execution team, raised all seed capital and brought the company to a Series A funding event. Most recently he is the co-founder of Santo Spirits, Inc., and is its President.

Company Profile: Santo Spirits, Inc. is a Texas startup that has just introduced an ultra-premium tequila into the market... Tequila Ambhar™. First sales in Las Vegas have been achieved in this very profitable market and the company, whose team recently founded a super-premium vodka, expects another very successful endeavor with clients in the US, Mexican, Canadian and other marketplaces. With a consolidated ROI of over 16X, it is a straightforward investment decision and one which is counter to the current marketplace and market climate, and the Company has already exceeded production goals for its first year of sales, past 'break-even.' Please visit us and see for yourself why tequila Ambhar™ will be a new standard upon which other tequilas will soon be measured.



A Division of The Sovereign Society

Address: 98 S.E 6th Avenue, Suite 2, Delray Beach, FL 33483 USA

Telephone: +561-272-0413, Fax: +561-272-5427

E-mail: info@sovereignsociety.com; Web Site: www.sovereignsociety.com

Company Representative: Jeff Opdyke, Editor, The Sovereign Society; Dawn Pennington, Associate Publisher, The Sovereign Society; Amanda Goss, Associate Publisher, World Currency Watch; Eric Roseman, Editor, Commodity Trend Alert

The Sovereign Society: The Sovereign Society's mission is to educate, enlighten, and empower individuals like you to take advantage of the very best wealth-building and asset-protecting strategies worldwide (*strategies that have been effectively "censored" by the mainstream media and conventional financial advisors for years!*)

The Sovereign Society offers people the opportunities, products, services, and resources to conduct their financial affairs "offshore." We even show how you could qualify for dual citizenship – allowing you to leave 'Amerika' and live elsewhere without complications. And as appealing as that may sound, there is another growing group of people who recognize how bad things are – yet are looking for a different solution. Many have contacted The Sovereign Society (you may have been one of them) wanting to know how they could have all the benefits of the offshore world – elite global investments, greater financial privacy, and rock-solid asset protection...without having to move to another country to do it. We've answered that call to action.

World Currency Watch: World Currency Watch is a division of *The Sovereign Society*. We believe that currencies stand alone as a separate asset class alongside stocks and bonds, as currencies can fulfill the needs of wealth preservation, speculative return and portfolio diversification. Our goal is to provide timely, actionable and high-quality currency analysis and recommendations to help our subscribers produce above average and consistent profits in a way that meets their specific needs and risk tolerance. Whether you are a long-term, conservative investor looking for safe gains or an aggressive day trader, World Currency Watch has a solution for you.

Come visit at our booth #37 in the British/Columbia Foyer.



**Address: Royal Bank Plaza, S. Tower, 200 Bay St., Suite 2700
P.O. Box 90, Toronto, Ontario M5J 2J2,
Telephone: +416-977-7333; Fax: +416-977-9555,
Web Site: www.sprottresource.com**

Company Representatives: Steve Yuzpe, CFO; Paul Dimitriadis, COO/Legal Counsel

Company Profile: Sprott Resource Corp. (“SRC”) (TSX: SCP) invests in the natural resource sector through acquisitions, joint ventures and the creation of new companies. SRC strives to deliver consistently superior returns for its shareholders by assessing economic trends to determine when and where to allocate capital; by leveraging its unparalleled relationships to access the right investment opportunities; and by using its deep expertise to see projects through to success.

The company draws upon the extensive experience of its Board of Directors and Sprott Consulting, which provides day-to-day business management and administrative services to SRC. Sprott Consulting is a division of Sprott Inc., one of Canada’s leading asset managers. SRC’s current investments include: One Earth Farms Corp., Orion Oil and Gas Corp. (TSX: OIP), Stonegate Agricom Ltd. and Waseca Energy Ltd. For more information, please visit www.sprottresource.com.

Sprott Resource Lending

They will be sharing a booth with Sprott Resource Corp.

Company Representative: Jim Grosdanis, CFO

Company Profile: On June 10, 2010, Quest Capital Corp. (“Quest”) announced a letter of intent which would transform itself back to its roots as a resource lender through a management services agreement with Sprott Consulting LP (“SCLP”), a subsidiary of Sprott Inc. (“Sprott”).



SPUR VENTURES INC.

Address: Suite 3083, Three Bentall Centre, 595 Burrard Street, P.O. Box 49298
Vancouver, British Columbia, Canada V7X 1L3

Tel: 604-689-5564; Fax: 604-682-2802

E-mail: rrennie@spur-ventures.com Web Site: spur-ventures.com

Company Representatives: Dr. Robert Rennie, President & CEO and Interim CFO, Edmond Tong, Corporate Controller, Irfan Shariff, Business Development

Company Profile: Spur Ventures (TSX:SVU, OTC:BB-SPVEF) is a natural resource company headquartered in Vancouver, Canada. The Company's main focus is the development of two joint venture phosphate mining and fertilizer projects in China, the world's largest fertilizer market.

The first, Yichang Maple Leaf Chemicals (YMC), involves The development of two of China's largest undeveloped phosphate deposits (proven and probable reserves of approximately 60 million tonnes), with an approved yearly mining of 2 million tonnes, and The eventual construction of two world-scale, flexible phosphate fertilizer plants with planned production of approximately 1.2 million tonnes per annum.

The second, Yichang Spur Chemicals (YSC), is an existing compound sulphur N-P-K fertilizer plant, which is being expanded to produce 200,000 tonnes of mono-ammounium phosphate (MAP) fertilizers for the domestic Chinese market and for export to SE Asia.

Both YMC and YSC are located near Yichang City in Hubei Province, China with access to the Yangtze River which gives them a strong transportation and logistics advantage. Spur is also examining opportunities to use its balance sheet resources to pursue potential strategic investments in natural resource projects in low risk jurisdictions. The Company is looking to leverage its extensive experience in both agriculture and base and precious metals to create value for shareholders.

Spur trades of the Toronto Stock Exchange under the symbol "SVU".



STRATEGIC

EXPLORATION GROUP



Address: 1016-510 West Hastings St., Vancouver, BC, Canada V6B 1L8

Telephone: 604-687-2522, Toll Free: 1-888-688-2522

E-mail: graham@nordacres.com; Web Site: <http://www.segroup.ca>

Strategic Exploration Group is a collection of junior mineral exploration companies exploring Canadian mining-friendly jurisdictions in northwestern Canada with a specific focus in Yukon. The Group enjoys a close working relationship with Archer, Cathro & Associates (1981) Limited, a geological consulting firm with extensive knowledge and exploration experience in our focus area. Archer Cathro provides the Group unrestricted access to its unparalleled proprietary mineral databases.

The Group combines experienced management and youthful scientists and entrepreneurs. Its goal is to use the team's various strengths in research, property acquisition, marketing and project financing to identify and capitalize on resource and business opportunities.

Strategic Metals Ltd. (TSX-V:SMD) is a project generating exploration company focused on precious and base metal exploration. They are capitalizing on the Group's experience and local knowledge to formulate timely exploration ideas and are using them to acquire properties that can be farmed-out for cash, shares and/or work expenditures. This model reduces share dilution and exploration risk, while still providing the companies the opportunity to participate in a major discovery. Strategic currently has over 100 properties in Yukon and British Columbia.

ATAC Resources Ltd. (TSX-V:ATC) is a gold and silver exploration company exploring in Yukon. ATAC is currently developing its flagship Rau Gold Project located 55 km northwest of Keno City in central Yukon. The Rau Gold Project is 1300 sq/km and contains sediment hosted Nevada-style gold mineralization. Recent drilling at the Tiger Zone has traced stratabound gold mineralization over a strike length of 650 m. Mineralization occurs in both sulphide and oxide form. One intersection from the sulphide zone intersected 70.80 m averaging 5.11 g/t gold and one intersection from the oxide zone intersected 24.47 m that averaged 19.59 g/t gold. Most of the intercepts obtained in 2008 and 2009 lie within 100 m of surface and many holes intersected mineralization directly below a thin layer of overburden. Four Drills are currently drilling at the Rau Gold Project with over 100 holes proposed for 2010.

Rockhaven Resources Ltd. (TSX-V:RK) is focused on gold and silver exploration in prolific mining districts in Yukon. The main focus of the company is on its wholly-owned Klaza property located within the Mt. Nansen gold camp, a district that hosts an extensive system of gold-silver veins and gold-copper porphyry targets. Focused exploration is designed to evaluate the continuity of the high grade gold-silver vein zones and to explore for bulk tonnage targets that are indicated by historical geophysical and soil geochemical surveys. Rockhaven is also conducting systematic exploration on the Mount Hinton property. The property comprises 400 mineral claims that are situated within the eastern part of the prolific Keno Hill Mining Camp. Although silver mineralization is found in veins on the Mount Hinton property, gold is the most significant component in many of the 72 bedrock showings and float occurrences that have been discovered on the property by previous operators.

Your Move.

Strategic Investing



Long-Short Fund

Hosted
Lunch
Wednesday

Telephone: +1-888-562-1207,

E-Mail: hank@strategicinvestingfund.com

Web Site: <http://www.strategicinvestingfund.com/>

Company Representatives: Hank N. Mulvihill, Jr., CCM®, CWS®, CFP® Fund Founder and Co-Manager; Lewis F. McLain, Jr., Fund Co-Manager; Patricia Mulvihill; Linda McLain, *Strategic Investing Long-Short Fund* and Fred Richards, *Strategic Investing*.

Company Profile: The Fund offers investors flexibility in growing their assets through long or short strategies that take advantage of the intermediate and long-term trends in the market. The Fund advisor utilizes a global macro-economic outlook by watching for a number of influences that make the markets move and attempts to capitalize on trading and investing opportunities, with the goal of capturing profits.

There are very few mutual funds that have the ability to invest in any sector, worldwide, or to take the entire portfolio to cash if investment managers do not like what they see in the market. Most funds are restricted by their charters to have their assets in a tightly defined style box. Those funds cannot search for opportunities outside of their limited investment parameters. They generally may have only a small percentage of their funds in cash and they cannot go short. Thus, those funds are at the mercy of their investment sector and the overall market. However, even when sectors and markets collapse, this Fund will strive to make money by going short or changing investment sectors. Less than 200 out of more than 5,000 funds have the ability to go short. And, even fewer have the ability to go completely to cash for temporary periods.



Address: 1505 Tyrell Lane, Boise, Idaho 83706

Telephone: +208-424-1027, +208-424-1027, Fax: +208-424-1030

E-mail: info@usgeothermal.com, Web Site: <http://www.usgeothermal.com>

Company Representatives: Daniel Kunz, President & CEO; Saf Dhillon, Investor Relations

Company Profile: U.S. Geothermal works to responsibly develop geothermal energy resources for electrical power and direct uses. We strive to create enhanced value for our stakeholders while addressing America's domestic energy needs and promoting a clean environment.



Address: 7900 Callaghan Rd., San Antonio, TX 78229
Telephone: +210-308-1260; **Fax:** +210-308-1274
E-mail: fholmes@usfunds.com; **Web Site:** www.usfunds.com

Company Representatives: Frank Holmes, CEO & CIO; June Falks, Executive Assistant

Company Profile: U.S. Global Investors, Inc. (Nasdaq: GROW) is a Texas-based investment adviser managing 13 no-load mutual funds specializing in natural resources, emerging markets and global infrastructure.

The company's funds have received numerous awards and honors, including more than two-dozen Lipper Fund Awards and certificates since 2000. U.S. Global also manages two funds for international investors.

The World Precious Minerals Fund (UNWPX) was Lipper's top-performing gold fund in 2009, the second time in four years that it has achieved that distinction. In addition, the World Precious Minerals Fund and the Global Resources Fund (PSPFX) each received 2007 and 2008 Lipper Fund Awards as the best overall fund in their respective categories.



Address: Calle Alberto Navarro, Edif. Raphin 3rd Floor,
PO Box 082305915, Zona 7, Panamá,
Telephone: +507 223-1953; **Fax:** +507 213-1931
E-mail: robert@unitednature.com, **Web Site:** www.unitednature.com

Company Representative: Robert G. Kroesen is a Panamanian of Dutch origin. He lived for many years in the U.S. where he obtained his marketing degree and worked as a consultant with a marketing research firm. He later returned to Panama and has, for several years, advised companies and several Panama law firms on their global marketing and public relations strategies. Robert also became involved in one of the largest reforestation projects in Panama and, together with some of the most important legal firms and consultants around the world, is advising individuals on how to maximize their forestry projects through proper management and how to take advantage of the visa/residency applications of their forestry projects.

Company Profile:

* Teak Reforestation Investment-High Income Opportunity---Hardwood Plantations--- High Value Plantation

* Be a real environmentalist and sign up with the most ambitious Teak reforestation project to-date, then also reap good earnings at harvest.

* For a minimum investment of \$80,000 you can apply for residency in Panama.

* Panama is being rediscovered for its enormous profit potential from growing Teak trees. Teak growth is limited to countries that are located between 20 degrees north and south of the equator, and Panama is one of the few countries in the world where Teak thrives.

* For the price of an automobile you can own your land and Teak plantation in paradise.



Address: 1111 W. Hastings St, Ste 320, Vancouver, BC Canada V6E 2J3
Telephone: +604-682-9775, +604-682-9775, **Fax:** +604-682-3591
E-mail: aadnani@uraniumenergy.com, smakagon@uraniumenergy.com
Web Site: <http://www.uraniumenergy.com/>

Company Representatives: Amir Adnani: CEO and President, Director; Stefanie Makagon: Investor Relations

Company Profile: Uranium Energy Corp (NYSE-AMEX: UEC) is a U.S.-based exploration and development company with the objective of near-term uranium production in the U.S. The Company's fully licensed and permitted Hobson processing facility is central to all of its projects in South Texas, including the Palangana in-situ recovery project, which is fully permitted, and the Goliad in-situ recovery project, which is in the final stages of mine permitting for production. The Company's operations are managed by professionals with a recognized profile for excellence in their industry, a profile based on many decades of hands-on experience in the key facets of uranium exploration, development and mining. Uranium Energy Corp's strategy of acquiring exploration databases and leveraging those databases to generate acquisition targets has been effective thus far. The Company will continue to aggressively pursue this formula on an ongoing basis. Uranium Energy Corp is well positioned to capitalize on the world's first significant alternative energy boom.



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Address: Alvear 373-1 C., B1640EWA Martínez, Provincia Buenos Aires, Argentina
Telephone: +5411-4793-8988, **Cell:** +54911-5932-9437
E-mail: andres@ushay.com, rosberg@ushay.com; **Web Site:** www.ushay.com

Company Representative: Steve Rosberg, Managing Partner; Andres Rosberg, Managing Director

Company Profile: Ushay is an investment management company, focused on timberland, vineyard, construction, and associated real-estate projects in Argentina and Uruguay.

We provide investors with superior capital growth, while employing the best environmental and social practices.

Ushay's business is to create wealth through the purchase of land and grow forests, vineyards, or build with customers' and own equity. Ushay owns equity in all its projects at par with other investors, aligning everybody's interests. Ushay deals with contractors and service providers who are committed to following its ethical business and environmental standards.



Address: 116, St-Pierre, Suite 200, Québec (Québec), Canada G1K 4A7
Telephone: +418-694-9832, +418-694-9832, +800-476-1853, **Fax:** +418-694-9120
E-mail: mines@virginia.qc.ca; **Web Site:** <http://www.virginia.qc.ca>

Company Representatives: Carl-Michel Cloutier, Investor Relations

Company Profile: Virginia Mines (VGQ-TSX) is a mining exploration company with its head office in Quebec City, Canada. Long regarded as a leader in the Province of Quebec and one of the largest landowners in northern Quebec, Virginia works relentlessly on many projects in various stages of growth in order to develop mineral resources. Goldcorp acquired one of our discoveries, the Eleonore project, in a friendly transaction in March 2006. After this transaction, Virginia Mines (VGQ-TSX) was created to pursue our mission: exploration in James-Bay. Many of Virginia's projects involve [partnership agreements with major and junior mining companies](#). These exploration partners contribute to Virginia's annual exploration budget. Strengthened by the discovery of the Eleonore project and more than 15 years expertise on the territory, Virginia's team is recognized as being one of the best in Canada. Virginia also has strategic alliances with many consultants and universities that participate in the development of its projects. Virginia is constantly on the lookout for world-class deposits or new mining camps and Quebec, noted for its exceptional mineral potential, also offers political stability, one of the best geoscientific databases in the world, and a multitude of incentives aimed at mining exploration. Virginia is proud of the discovery of the Eleonore deposit in a new district that is now considered as a new mining camp in James-Bay.



Address: 7961 Shaffer Parkway, Suite 5, Littleton, CO 80127
Telephone: 720-981-1185, **Fax:** 720-981-1186,
E-mail: ir@vistagold.com; **Web Site:** www.vistagold.com

Company Representatives: Mike Richings, Executive Chairman, CEO; Fred Earnest, President, Chief Operating Officer; Connie Martinez, Manager, Investor Relations

Company Profile: Vista reports over 17 million ounces of total gold resources, including 1.3 million ounces of reserves at the Paredones Amarillos gold project in Mexico. Vista plans to complete a preliminary feasibility study at the Mt. Todd gold project in Australia in the near future. A drilling program has been completed at the Batman deposit at Mt. Todd and the company is preparing to start drilling several new targets on its Mt Todd exploration licenses. Management will provide a comprehensive up-date on recent developments; including an update on permitting at the Paredones Amarillos gold project, the development and exploration potential of the Mt. Todd gold project and a review of other corporate activities.



Address: 3685 Lakeside Drive, Reno, NV USA 89509
Telephone: +775-827-3318, +775-827-3318, Fax: +775-827-3314
Email: info@westernuranium.com Web Site: www.westernuranium.com

Company Representatives: Edward Flood - Chairman, Pamela Klessig - President & CEO, Richard Roy - Manager, Investor Relations

Company Profile: Western Uranium Corporation (WUC) is a well financed, \$40+ million, Canadian-based resource company focused on exploration and advancement of mining projects globally. The Company's Board of Directors and Management team have extensive international experience in mining exploration, finance and development. Management believes a diversified commodities approach to exploration has potential to provide nearer term value to shareholders while spreading the risk from focusing solely on one commodity

Recently Western Uranium entered into a joint venture with AuEx Ventures Inc. (XAU) to earn a 70% interest in a copper/gold project located in Baza, Spain. The Company has also acquired 7 cateos (14,000 hectares) in La Rioja, Argentina thru an agreement with the HB Syndicate. Areas covered by the cateos are geologically similar to producing basins in the western U.S. that were mined and produced > 500 Mlbs of Uranium.

The company has two properties based in the USA; Kings Valley is located in Nevada and Treeline in New Mexico, previously explored by Chevron Resources and Conoco. All properties have drill defined U308 mineral inventories along with exploration potential to host additional pounds of uranium.

On August 29, 2007, Western Uranium and Cameco formed a Strategic Alliance. Under its terms, Cameco has the right to earn a 70-per-cent joint venture interest on each economically viable stand-alone uranium deposit developed within any area currently in the company's Kings Valley or Treeline properties upon the definition of 15 million pounds of indicated or higher-classified U308 resource under National Instrument 43-101. Pursuant to the agreement, Cameco acquired an 11-per-cent equity interest in the company for gross proceeds of \$21.3 million.



Address: 105 W. Monument St., Baltimore, MD, 21201
Telephone: +866.444.1556 or +630.585.2795; **Fax:** +410.223.2650
E-mail: customerservice@whitecapresearch.com
Web Site: www.whitecapresearch.com

Company Representatives: Karim Rahemtulla, Director of Options/Emerging Markets; Rick Topp, Associate Director, VIP Trading Services

Company Profile: *The White Cap Research Group* identifies companies – White Caps – that hold the market’s most aggressive growth profiles.

White Caps, by nature, are in the early stages of unprecedented periods of revenue and earnings expansion.

They’re first-mover companies, which – by being among the earliest to gain traction – have secured dominant positions within untapped billion-dollar markets.

Thus, White Cap stocks represent the very top of the profit food chain. Over time, no asset class has rewarded investors better. Not common stocks, not bonds, not real estate, not gold, not Master’s paintings, not collectibles... nothing.

Our flagship newsletter, *The White Cap Report*, is broadcast at the beginning of every month. The report – which is also mailed – contains the latest companies to receive the coveted White Cap status.

Each Wednesday, Chief Investment Strategist Louis Basenese issues his *White Cap Portfolio Update* e-letter, featuring in-depth analysis and important updates on our existing stock positions.

Options Director, Karim Rahemtulla, issues his e-letter, *The White Cap Flight Deck*, on Fridays. In it, he identifies the catalysts moving the market. And how they’re likely to influence our trading strategies.

Smash Hit or Trash It! is where we conduct a lightning quick analysis of the stocks you send us. Once we size them up, we offer our opinion on whether they represent a worthwhile investment or should be thrown on the scrap heap.

The White Cap Mailbag is where we answer all of our subscriber questions. And, for the record, we’ll answer even the tough ones.

Urgent Buy and Sell Alerts are sent via e-mail when warranted.